The engine company. DEUTZ

PRESS RELEASE

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DEUTZ successfully carries out a capital increase of €131 million

- 13.9 million new shares placed at €9.45 each
- Strong demand from investors underpins continuous commitment towards DEUTZ‘ strategic positioning
- Net proceeds will be used to finance the recent acquisition of SOBEK Group and enable the continuation of the growth strategy

Cologne, September 9, 2025 – DEUTZ has successfully placed around 13.9 million new shares with institutional investors through its capital increase, generating gross proceeds of around €131.1 million. The Company will use the net proceeds from the capital increase to finance its recent acquisition of SOBEK Group, to allow for flexibility for additional future inorganic growth.

"With our ‘Dual+’ strategy, we are broadening DEUTZ's portfolio and become less dependent on the cyclical demand for combustion engines. While we will continue to strengthen our engine business, we are also tapping into new markets. The high demand from investors shows that the capital markets support our strategy,“ says DEUTZ CFO Oliver Neu. ”The proceeds provide us with the flexibility to make targeted investments whilst maintaining a very solid financial position – in order to achieve our strategic goals and thereby create sustainable value for our shareholders.”

Last week, DEUTZ completed the acquisition of the SOBEK Group, a leading manufacturer of high-performance electric drives for high-tech applications. The technology supplied by SOBEK provides superior power density and high energy efficiency, and it can be precisely controlled. These characteristics are essential in the latest drone applications. SOBEK already supplies electric drive systems consisting of motor, control elements, and software to leading European drone manufacturers. As a supplier of key components, the company is thus part of the new European ecosystem that is emerging in the defense-tech sector. For DEUTZ, the acquisition is another milestone in the implementation of its “Dual+” strategy.

The new shares were placed with institutional investors with the exclusion of pre-emption rights. As a result of the placement of the new shares, DEUTZ AG’s share capital increases by 10 percent to around 152.6 million no-par-value bearer shares. The new shares are expected to be admitted to trading in the regulated market of the Frankfurt and Dusseldorf Stock Exchanges on September 11, 2025 without a prospectus. Trading in the new shares, which will be included in the Company’s existing listing, is scheduled to commence on September 12, 2025. Following the private placement, DEUTZ will be subject to a lock-up period of six months, which includes market standard exemptions.

COMMERZBANK acted as Sole Global Coordinator & Sole Bookrunner on this transaction.

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About DEUTZ AG

DEUTZ AG has evolved in recent years from a manufacturer of conventional engines into a system provider for innovative and sustainable mobility and energy solutions. Founded in 1864 in Cologne, where it is still based today, DEUTZ is the world’s oldest engine company. The development, production, and marketing of high-performance drive systems for off-highway applications remains at the heart of its operations. DEUTZ is also playing its part in the transition to more sustainable transportation and power supplies by offering alternative drive solutions and decentralized energy and power generation systems. DEUTZ solutions are used in a wide range of applications, including construction equipment, agricultural machinery, material handling equipment such as forklift trucks and lifting platforms, stationary equipment such as generator sets (gensets), and commercial and rail vehicles. The broad-based product portfolio is complemented by an *extensive service offering that encompasses maintenance and repair work, the supply of spare parts, and remanufacturing. This is being continually expanded with the addition of digital, data-driven services. With around 1,000 sales and service locations in over 120 countries, DEUTZ offers its customers an integrated range of products and services from a single source. DEUTZ employed more than 5,000 people worldwide and generated revenue of approximately €1.8 billion in 2024. Further information is available at www.deutz.com.*