DEUTZ

PRESS RELEASE

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DEUTZ successfully carries out a capital increase of €179 million

- 15.3 million new shares placed at €11.70 each – the order book was more than four times oversubscribed
- Strong demand from investors underpins continuous commitment towards DEUTZ' transformation
- Net proceeds will be used to optimize DEUTZ' capital structure in order to enhance financial flexibility for future growth opportunities

Cologne, September 15, 2026 – DEUTZ has successfully placed around 15.3 million new shares with institutional investors through its capital increase, generating gross proceeds of around €179 million. The order book was more than four times oversubscribed.

"High demand from investors shows that the capital market supports our transformation and shares our vision: DEUTZ will continue to grow profitably. Their confidence sends a strong message. It encourages us to stay focused on pursuing our strategic objectives. Thus, we continue to create strong sustainable value for our shareholders," says CEO Dr. Sebastian Schulte.

In recent years, DEUTZ has successfully evolved from a manufacturer of combustion engines into a diversified industrial group that offers powertrain, energy, and defense solutions, underpinned by a strong service business. Two months ago, DEUTZ announced the acquisition of FFG Flensburger Fahrzeugbau Gesellschaft mbH, a leading European provider of military ground vehicles and special-purpose vehicles, which was supported with near-unanimous vote by the extraordinary general meeting at the end of August. The acquisition of FFG marks an important milestone in DEUTZ's transformation into a diversified industrial company in line with the Next DEUTZ strategy.

DEUTZ CFO Oliver Neu adds: "We are delighted to once again have attracted renowned investors to DEUTZ. The proceeds from the capital increase will give us flexibility to continue investing in our Company's transformation while optimizing our financial position."

The new shares were placed with institutional investors with the exclusion of pre-emption rights. As a result of the placement of the new shares, DEUTZ AG's share capital increases by 10 percent to around 167.9 million no-par-value bearer shares. The new shares are expected to be admitted to trading in the regulated market of the Frankfurt and Dusseldorf Stock Exchanges on September 17, 2026 without a prospectus. Trading in the new shares, which will be included in the Company's existing listing, is scheduled to commence on September 18, 2026. As part of the private placement, DEUTZ will commit to a lock-up period of six months, subject to market standard exemptions including the increase of the share capital against contribution in kind as resolved by the extraordinary general meeting in August 2026.

COMMERZBANK and Deutsche Bank acted as Joint Global Coordinators & Joint Bookrunners in this transaction.

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About DEUTZ

DEUTZ has evolved in recent years from a manufacturer of conventional engines into a system provider for innovative and sustainable mobility and energy solutions. Founded in 1864 in Cologne, where it is still based today, DEUTZ is the world's oldest engine company. The development, production, and distribution of high-performance drive systems for off-highway applications remains at the heart of its operations. DEUTZ is also playing its part in the transition to more sustainable transportation and power supplies by offering alternative drive solutions and decentralized energy and power generation systems. DEUTZ solutions are used in a wide range of applications, including construction equipment, agricultural machinery, material handling equipment such as forklift trucks and lifting platforms, stationary equipment such as generator sets (gensets), and commercial and rail vehicles. The broad-based product portfolio is complemented by an extensive service offering that encompasses maintenance and repair work, the supply of spare parts, and remanufacturing. This is being continually expanded with the addition of digital, data-driven services. With around 1,250 sales and service locations in nearly 180 countries, DEUTZ offers its customers an integrated range of products and services from a single source. DEUTZ employs around 6,000 people worldwide and generated revenue of just over €2.0 billion in 2025. Further information is available at www.deutz.com.