

DEUTZ Aktiengesellschaft Cologne

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Notice of the Extraordinary General Meeting of DEUTZ Aktiengesellschaft, Cologne

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Notice is hereby given that our Company's shareholders* are invited to the Extraordinary General Meeting, which will be held on Monday, August 24, 2026 at 10:00 a.m. as a virtual Extraordinary General Meeting.

**(Solely for ease of readability, this notice does not use gender-specific wording throughout. All personal designations and terms are to be understood as gender-neutral in the interests of equal treatment.)*

An audio and video webcast of the entire Extraordinary General Meeting will be streamed on a password-protected InvestorPortal for duly registered and authorized shareholders on the day of the Extraordinary General Meeting. The InvestorPortal can be accessed at:

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

The speech of the Board of Management from the Extraordinary General Meeting is also planned to be streamed publicly. The publicly available stream of the speech of the Board of Management can also be accessed at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

The location of the Extraordinary General Meeting as defined in the German Stock Corporation Act (*AktG*) is the offices of DEUTZ AG, Ottostrasse 1, 51149 Cologne, Germany. Shareholders and their authorized representatives (with the exception of the Company's proxies) are not permitted to attend the location of the Extraordinary General Meeting in person.



The shareholders and their authorized representatives may exercise their rights as described in detail under section III. of this notice. Please take special note of the information contained in section III. of this notice concerning registration for the Extraordinary General Meeting and evidence of shareholding, the exercising of voting rights, and other shareholder rights.

I. AGENDA

The agenda items of the Extraordinary General Meeting of DEUTZ Aktiengesellschaft, with registered office in Cologne, are as follows:

1. Resolution on the increase of the share capital of the Company against contributions in kind under the exclusion of the statutory subscription rights of the shareholders
2. Resolution on the addition of a new sentence 2 to Section 9 paragraph 4 of the Statutes (resignation from office by Supervisory Board members)

1. Resolution on the increase of the share capital of the Company against contribution in kind under the exclusion of the statutory subscription rights of the shareholders

The Board of Management and the Supervisory Board propose that the following resolution be adopted:

- a) Increase of the share capital by way of contributions in kind with exclusion of subscription rights (*Ausschluss des Bezugsrechts*)
 - i. The share capital (*Grundkapital*) of DEUTZ Aktiengesellschaft (“**DEUTZ**” or the “**Company**”), which currently amounts to € 390,753,548.80 and is divided into 152,638,105 no-par-value bearer shares (*auf den Inhaber lautende Stückaktien*), each representing a notional interest in the share capital (*rechnerischer Anteil am Grundkapital*) of € 2.56, shall be increased based on contributions in kind (*Sacheinlagen*) by up to € 183,336,437.76 by issuing up to 71,615,796 new no-par-value bearer shares (“**New Shares**”). The base increase amount amounts to € 166,669,486.08 by issuing 65,105,268 New Shares; the maximum increase amount amounts to € 183,336,437.76 by issuing up to 71,615,796 New Shares. The maximum increase amount takes into account that, before registration of the implementation of this Capital Increase Based on Contributions in Kind (*Sachkapitalerhöhung*), an increase of the share capital against cash contributions (*Bareinlagen*) from authorized capital (*genehmigtes Kapital*) may be implemented and that, in this case, the Sellers (as defined in section 1.a) ii.) may exercise their right to increase the shares in FFG Flensburger Fahrzeugbau Gesellschaft mbH, registered with the commercial register (*Handelsregister*) of the Local Court of Flensburg under HRB 2667 FL (“**FFG**”; all shares in FFG, the “**FFG Shares**”) to be contributed - as set out in section 1.a) iii. below - in such a way that their percentage interest in the Company’s share capital (*Grundkapital der Gesellschaft*) as a result of the Capital Increase Based on Contributions in Kind (*Sachkapitalerhöhung*) amounts in total up to 29.9 % (rounded down commercially to one decimal place), irrespective of whether such prior increase of the share capital against cash contributions from authorized capital has been implemented (“**Maximum Shareholding Right**”). Without taking into account a prior increase of the share capital against cash contributions, the Capital Increase Based on Contributions in Kind pursuant to



this section 1.a) i. corresponds to an increase of the share capital to € 557,423,034.88; taking into account such prior increase of the share capital against cash contributions, the Company's share capital may amount to up to € 613,165,340.16 after implementation of the Capital Increase Based on Contributions in Kind. The New Shares will be issued at the minimum issue price (*Ausgabebetrag*) of € 2.56 per share. The portion of the contribution value of the FFG Shares to be Contributed exceeding the Aggregate Issue Amount (*Gesamtausgabebetrag*) amounts to € 6.20 per issued New Share; the aggregate amount resulting therefrom by multiplying such amount by the number of issued New Shares will be allocated to the capital reserve (*Kapitalrücklage*) pursuant to section 272 (2) no. 4 HGB (contractual premium (*schuldrechtliches Agio*)).

- ii. The statutory subscription rights of shareholders (*gesetzliches Bezugsrecht der Aktionäre*) to the New Shares are excluded pursuant to section 186 (3) AktG. The New Shares will be issued for the purpose of acquiring the FFG Shares to be Contributed as contributions in kind in accordance with section 1.a) iii. from FFG Beteiligungsgesellschaft mbH, with registered office in Flensburg, registered with the commercial register of the Local Court of Flensburg under HRB 4355 FL, Universum Holding GmbH, with registered office in Flensburg, registered with the commercial register of the Local Court of Flensburg under HRB 14184 FL, BRIMA GmbH Unternehmensberatung Unternehmensbeteiligungen, with registered office in Boppard, registered with the commercial register of the Local Court of Koblenz under HRB 7086, and J.O.S.S. Beteiligungsgesellschaft mbH, with registered office in Flensburg, registered with the commercial register of the Local Court of Flensburg under HRB 4295 FL (together, the "**Sellers**").
- iii. The object of the contributions in kind in the event of a capital increase by the base increase amount, i.e. if no increase of the Company's share capital against cash contributions is implemented before registration of the implementation of the Capital Increase Based on Contributions in Kind or if the Sellers do not exercise their Maximum Shareholding Right to increase the number of FFG Shares to be contributed ("**Initial Scenario**"), is 8,911,284 FFG Shares, namely 2,227,821 from FFG Beteiligungsgesellschaft mbH with consecutive numbers 5 to 2,227,825, 2,227,821 from Universum Holding GmbH with consecutive numbers 6,250,005 to 8,477,825, 2,227,821 from BRIMA GmbH Unternehmensberatung Unternehmensbeteiligungen with consecutive numbers 12,500,005 to 14,727,825 and 2,227,821 from J.O.S.S. Beteiligungsgesellschaft mbH with consecutive numbers 18,750,005 to 20,977,825. If, before registration of the implementation of the Capital Increase Based on Contributions in Kind, an increase of the Company's share capital against cash contributions is implemented and the Sellers exercise the Maximum Shareholding Right available to them to increase the number of FFG Shares to be contributed, resulting in a corresponding increase in the number of New Shares to be issued, in order also after the implemented Cash Capital Increase to obtain a total interest of up to 29.9 % (rounded down commercially to one decimal place) in the Company's share capital by way of the Capital Increase Based on Contributions in Kind, the object of the contributions in kind shall increase to the extent that the number of New Shares to be issued increases, but at most to 9,802,416 FFG Shares, namely up to 2,450,604 from FFG Beteiligungsgesellschaft mbH with consecutive numbers 5 to 2,450,608, up to 2,450,604 from Universum Holding GmbH with consecutive numbers 6,250,005 to 8,700,608, up to 2,450,604 from BRIMA GmbH Unternehmensberatung Unternehmensbeteiligungen with consecutive numbers 12,500,005 to 14,950,608 and up to 2,450,604 from J.O.S.S. Beteiligungsgesellschaft mbH with consecutive numbers 18,750,005 to



21,200,608 (together, the “**FFG Shares to be Contributed**”). If the Maximum Shareholding Right is not exercised, the 8,911,284 FFG Shares to be contributed in the Initial Scenario (and the issuance of 65,105,268 New Shares) will remain unchanged. If the Maximum Shareholding Right is exercised, additional New Shares will be issued only against contribution of the additional FFG Shares to be Contributed corresponding to the value ratio underlying the Capital Increase Based on Contributions in Kind; the increase is determined solely by the scope of the Cash Capital Increase actually implemented. An independent partial exercise of the Maximum Shareholding Right with respect to the total volume determined by the Cash Capital Increase actually implemented is not possible; this is without prejudice to the possibility that individual Sellers do not exercise the Maximum Shareholding Right and the remaining Sellers contribute a corresponding number of additional FFG Shares to be Contributed.

- iv. Only the Sellers will be admitted to subscribe for the New Shares, namely, in the Initial Scenario, FFG Beteiligungsgesellschaft mbH to subscribe for 16,276,317 New Shares, Universum Holding GmbH to subscribe for 16,276,317 New Shares, BRIMA GmbH Unternehmensberatung Unternehmensbeteiligungen to subscribe for 16,276,317 New Shares and J.O.S.S. Beteiligungsgesellschaft mbH to subscribe for 16,276,317 New Shares. In the event of a prior Cash Capital Increase and exercise of the Maximum Shareholding Right, the aggregate number of New Shares to be subscribed for by the Sellers shall increase in accordance with the scope of the Cash Capital Increase actually implemented to a total of up to 71,615,796 New Shares. If all Sellers exercise the Maximum Shareholding Right, the respective number of New Shares to be subscribed for by each Seller shall increase to up to 17,903,949 New Shares. If a Seller does not participate in the exercise of the Maximum Shareholding Right, the remaining Sellers are entitled to subscribe for the corresponding additional New Shares against contribution of further FFG Shares to be Contributed.
- v. The New Shares will be issued with dividend rights (*Dividendenberechtigung*) from January 1, 2026, unless the New Shares are not issued until a date on which dividend entitlement for fiscal year 2026 can no longer be provided for; in that case, the New Shares will carry dividend rights from January 1, 2027. In all other respects, the New Shares confer the same rights as the Company's other shares.
- vi. The Board of Management is authorized, with the consent of the Supervisory Board, to determine the further details of the implementation.



- vii. The resolution on the increase of the share capital based on contributions in kind will become invalid if the implementation of this capital increase has not been registered with the commercial register within three months after the registration of this resolution, whereby the Board of Management and the Chairman of the Supervisory Board (*Vorsitzender des Aufsichtsrats*) are instructed to file the resolution on the increase of the share capital based on contributions in kind for registration with the commercial register without undue delay once the requirements for its registration have been met (in particular after receipt of the required regulatory clearances (*regulatorische Freigaben*) and, in the event that actions for avoidance (*Anfechtungsklagen*) are pending, completion of clearance proceedings (*Freigabeverfahren*) pursuant to section 246a AktG in which the Company prevails). The Board of Management is authorized to apply for registration of the resolution on the capital increase and the corresponding amendment to the Statutes in the commercial register independently of any other resolutions of the Extraordinary General Meeting.

b) Cash payment for Sold FFG Shares

In addition to the granting of the New Shares for the FFG Shares to be Contributed as part of the Capital Increase Based on Contributions in Kind ("**Capital Increase Based on Contributions in Kind**"), the Company will make a cash payment to the Sellers, as consideration for the FFG Shares that are not to be contributed as contributions in kind by way of the Capital Increase Based on Contributions in Kind but are to be transferred to the Company outside the Capital Increase Based on Contributions in Kind by way of the acquisition ("**Sold FFG Shares**"), on the basis of the valuation of the FFG Shares underlying the Capital Increase Based on Contributions in Kind (the "**Acquisition**"). The Acquisition and the cash payment made therefor are not part of the Capital Increase Based on Contributions in Kind.

c) Conditional implementation

The capital increase based on contributions in kind will be implemented only to the extent that the Sellers subscribe for the New Shares before expiry of the period specified in section 1.a) vii.

d) Authorization of the Supervisory Board to amend the Statutes

The Supervisory Board is authorized to amend the Statutes in accordance with the implementation of the capital increase.

The written report of the Board of Management on the reasons for the exclusion of subscription rights is available on the Company's website (<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>) from the date on which the Extraordinary General Meeting is convened and during the Extraordinary General Meeting.

2. Resolution on the addition of a new sentence 2 to Section 9 paragraph 4 of the Statutes (resignation from office by Supervisory Board members).

Section 9 (4) of the Company's Statutes reads as follows:

"(4) Every member may resign his office by giving two months' notice to the end of a month in writing to the Board of Management."



The Board of Management and the Supervisory Board propose that the following resolution be adopted:

Section 9 (4) of the Company's Statutes shall be supplemented by the following sentence 2:

“The Board of Management may, in agreement with the Supervisory Board member concerned, shorten the notice period or waive the requirement to observe it.”

The Board of Management is authorized to apply for registration of the amendment to the Statutes in the commercial register independently of any other resolutions of the Extraordinary General Meeting.

II. SUPPLEMENTARY EXPLANATIONS OF THE AGENDA ITEMS

The resolution proposed under agenda item 1 of the Extraordinary General Meeting on increasing the Company's share capital from currently € 390,753,548.80 by up to € 183,336,437.76 based on contributions in kind with exclusion of the statutory subscription rights of shareholders, and the related amendment to the Statutes, serve to implement the acquisition of the FFG Shares to be Contributed. The sole shareholders are FFG Beteiligungsgesellschaft mbH, Universum Holding GmbH, BRIMA GmbH Unternehmensberatung Unternehmensbeteiligungen and J.O.S.S. Beteiligungsgesellschaft mbH. They each hold equal parts of the share capital of FFG. The remaining Sold FFG Shares are acquired by the Company by way of the Acquisition against cash payment, and as a result of the Transaction the Company will hold 100 % of the FFG Shares.

On the date of publication of the invitation to the Extraordinary General Meeting, the Company's Board of Management announced, by way of an ad hoc announcement (*Ad-hoc-Mitteilung*) pursuant to Art. 17 (1) of Regulation (EU) No. 596/2014 (Market Abuse Regulation, “**MAR**”), the conclusion of a transaction agreement concerning the acquisition of all FFG Shares from the Sellers and the conclusion of an investor agreement concerning the rights and obligations of the Company and the Sellers in connection with the Transaction and for the period after its consummation.

On July 9, 2026, the Sellers and DEUTZ entered into a transaction agreement that describes the basis of the Transaction and, in particular, governs the acquisition of all FFG Shares by the Company both by way of a purchase and assignment agreement for part of the shares against cash consideration and by way of a contribution of the remaining shares as contributions in kind against the issue of new shares (“**Transaction Agreement**”).

According to the content of this Transaction Agreement, the Company is to acquire all FFG Shares. In the Initial Scenario, the object of the contributions in kind is 8,911,284 FFG Shares to be Contributed, namely

- 2,227,821 from FFG Beteiligungsgesellschaft mbH with consecutive numbers 5 to 2,227,825,
- 2,227,821 from Universum Holding GmbH with consecutive numbers 6,250,005 to 8,477,825,



- 2,227,821 from BRIMA GmbH Unternehmensberatung Unternehmensbeteiligungen with consecutive numbers 12,500,005 to 14,727,825 and
- 2,227,821 from J.O.S.S. Beteiligungsgesellschaft mbH with consecutive numbers 18,750,005 to 20,977,825.

If, before implementation of the Capital Increase Based on Contributions in Kind, a cash capital increase of up to 10 % of the share capital is implemented in accordance with the authorization granted by the General Meeting on May 13, 2026 (the “**10 % Cash Capital Increase**”) and the Sellers exercise their Maximum Shareholding Right under the Transaction Agreement to increase the FFG Shares to be Contributed, resulting in a corresponding increase in the number of New Shares to be issued, in order to hold a notional interest in the Company's share capital of 29.9 % (rounded down commercially to one decimal place) also after the 10 % Cash Capital Increase, the object of the contribution in kind shall increase to the extent that the number of New Shares to be issued increases, but at most to 9,802,416 of the FFG Shares to be Contributed, namely

- up to 2,450,604 from FFG Beteiligungsgesellschaft mbH with consecutive numbers 5 to 2,450,608,
- up to 2,450,604 from Universum Holding GmbH with consecutive numbers 6,250,005 to 8,700,608,
- up to 2,450,604 from BRIMA GmbH Unternehmensberatung Unternehmensbeteiligungen with consecutive numbers 12,500,005 to 14,950,608 and
- up to 2,450,604 from J.O.S.S. Beteiligungsgesellschaft mbH with consecutive numbers 18,750,005 to 21,200,608.

In the Initial Scenario, the Sellers will contribute the FFG Shares to be Contributed against the issue of 65,105,268 New Shares and, if the Maximum Shareholding Right is exercised, against the issue of up to 71,615,796 New Shares (“**Share Component**”). Any increase in the number of New Shares beyond 65,105,268 requires the contribution of the corresponding additional number of FFG Shares to be Contributed; a free partial exercise of the described Maximum Shareholding Right is not provided for. Without a prior 10 % Cash Capital Increase and if a 10 % Cash Capital Increase is implemented and the Maximum Shareholding Right is exercised, the New Shares are intended to correspond to 29.9 % (rounded down commercially to one decimal place) of the Company's share capital existing after implementation of the Capital Increase Based on Contributions in Kind. Taking into account the 10 % Cash Capital Increase, the Company's share capital may amount to up to € 613,165,340.16 after implementation of the Capital Increase Based on Contributions in Kind.

The Company will issue the New Shares at the minimum issue price of € 2.56 per share (“**Minimum Issue Price**”; multiplied by the number of New Shares, the “**Aggregate Issue Amount**”). The calculation of the number of New Shares to be issued is based on the stock exchange closing price of the Company's shares (“**DEUTZ Shares**”) on July 8, 2026 (the stock exchange trading day preceding the signing date – July 9, 2026) (section 255 (5) sentence 5 AktG) (the “**Value per New Share**”; multiplied by the number of New Shares, the “**Aggregate Value of the Share Component**”). The portion of the contribution value of the FFG Shares to be Contributed exceeding the Aggregate Issue Amount amounts to € 6.20 per



New Share actually issued; the aggregate amount resulting therefrom by multiplying such amount by the number of New Shares actually issued will be allocated to the capital reserve pursuant to section 272 (2) no. 4 HGB (contractual premium (*schuldrechtliches Agio*)).

The New Shares are to be created as a result of the Capital Increase Based on Contributions in Kind to be resolved under agenda item 1. Only the Sellers are to be admitted to subscribe for the New Shares, with exclusion of the statutory subscription rights of the other shareholders. The New Shares are to be admitted to trading on the regulated market of the Frankfurt Stock Exchange (Prime Standard) no later than after expiry of a lock-up obligation of 24 months.

For the Acquisition of the remaining FFG Shares – the Sold FFG Shares – which are not part of the Capital Increase Based on Contributions in Kind but are acquired by the Company by way of the Acquisition, the Company will pay the Sellers cash consideration in the total amount of € 1,029,677,852 (“**Cash Component**”) as well as further remuneration components (the Acquisition of all FFG Shares by the Company against payment of the Share Component, the Cash Component and the further remuneration components, the “**Transaction**”). The payment of the Cash Component and the further remuneration components for the Acquisition are not part of the Capital Increase Based on Contributions in Kind.

The Sellers and DEUTZ also entered into an investor agreement on July 9, 2026, which supplements the Transaction Agreement (“**Investor Agreement**”). In particular, it governs the Sellers' future position as anchor shareholders of the Company, the integration of FFG into the DEUTZ Group, governance and information rights, the Sellers' representation on the Supervisory Board and certain holding and conduct obligations of the Sellers.

The following sections 1. and 2. present the planned Transaction and its background. This concerns, in particular, the description of DEUTZ and FFG, the economic framework conditions of the Transaction, the explanation of the valuation of the companies involved in the Transaction and the justification of the issue price and the appropriateness of the ratio between the FFG Shares to be Contributed and the Aggregate Value of the Share Component.

Section 3. (“Justification of the issue price and of the appropriateness of the ratio between the FFG Shares to be Contributed and the Aggregate Value of the Share Component”) addresses the justification of the issue price and the appropriateness of the ratio between the FFG Shares to be Contributed and the Aggregate Value of the Share Component. The written report of the Board of Management on the reasons for the exclusion of subscription rights is available on the Company's website (<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>) from the date on which the Extraordinary General Meeting is convened and during the Extraordinary General Meeting.

1. Background of the planned Transaction

a) DEUTZ Aktiengesellschaft

(1) Registered office and registration with the commercial register

The Company is a listed stock corporation with registered office in Cologne. It is registered with the commercial register of the Local Court of Cologne under HRB 281. The Company's business address is Ottostrasse 1, 51149 Cologne.



(2) Share capital

The Company's share capital currently registered with the commercial register amounts to € 390,753,548.80 and is divided into 152,638,105 no-par-value bearer shares with a notional interest in the share capital of € 2.56 each. The DEUTZ Shares are admitted to trading on the regulated market of the Frankfurt Stock Exchange under securities identification number 630500 and to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard). They are also admitted to trading on the regulated market of the Düsseldorf Stock Exchange.

(3) Shareholder structure

Based on the voting rights notifications (*Stimmrechtsmitteilungen*) pursuant to sections 33 et seq. WpHG that were submitted to the Company before this report was issued, the following shareholders hold, directly and/or indirectly, 3.00 % or more of the current total number of voting rights in the Company: The Goldman Sachs Group, Inc. (USA) 3.83 %, BlackRock, Inc. (USA) 3.8 %, Daimler Truck AG (Germany) 3.8 %, The Vanguard Group, Inc. (USA) 3.5 %, Acadian Asset Management LLC (USA) 3.2 % and Lupus alpha Asset Management AG (Germany) 3.1 %. The remaining shares are in free float (*Streubesitz*) in accordance with the rules of Deutsche Börse.

(4) Purpose of the enterprise

According to the Company's Statutes, the Company's purpose of the enterprise (*Unternehmensgegenstand*) is the management and administration of a group of companies and equity investments engaged in the development, manufacture and distribution, in particular, of machinery, especially diesel engines under the DEUTZ brand, and in the business areas of trade and services. The Company may also engage directly in the aforementioned business areas. It is entitled to conduct all transactions and take all measures directly or indirectly related to or conducive to the purpose of the enterprise. In this regard, it may also establish or acquire further companies or acquire interests in other companies. It is authorized to combine companies in which it holds an interest under uniform management or to limit itself to their administration.

(5) Board of Management and Supervisory Board

The members of the Board of Management are Dr. Sebastian C. Schulte (Chairman of the Board of Management), Oliver Neu and Katharina Krüger.

The Company's Supervisory Board currently consists of twelve members chaired by Dr. Dietmar Voggenreiter and, due to existing parity co-determination (*paritätische Mitbestimmung*), is composed in equal parts of shareholder representatives (*Aktionärsvertreter*) and employee representatives.

(6) Group structure

As a listed parent company, DEUTZ directly and indirectly holds interests in a total of 59 companies in Germany and abroad (DEUTZ together with its direct and indirect subsidiaries, the "**DEUTZ Group**"). In addition, the Company is by far the largest production company of the DEUTZ Group and performs the central functions of the DEUTZ Group. The Company's business performance and economic framework conditions correspond essentially to those of the DEUTZ Group. Due to the Company's weight within the Group and its strong



interdependencies with other Group companies, the DEUTZ Group is managed at the level of the Company.

(7) Business activities and strategy

The Company was founded in 1864. As of December 31, 2025, the DEUTZ Group employed approximately 5,700 employees worldwide. In fiscal year 2025, the Company generated revenue of approximately € 1.5 billion. In fiscal year 2025, the DEUTZ Group generated revenue of approximately € 2 billion.

The Company is one of the world's leading manufacturers of drive systems for off-highway applications. DEUTZ provides solutions for key future fields such as mobility, urbanization, food, energy and defense and is increasingly positioning itself as a system provider. Its current portfolio ranges from diesel, gas and hydrogen engines to electrified drive solutions and decentralized energy supply solutions.

With around 1,250 sales and service partners in approximately 180 countries, DEUTZ also offers a comprehensive range of analog and digital services.

In fiscal year 2025, the Company's operating activities were divided into the segments DEUTZ Engines & Services and DEUTZ Solutions. The DEUTZ Engines & Services segment, which accounted for approximately 91.1 % of Group revenue in 2025, comprised the development, manufacture, distribution, maintenance and servicing of diesel and gas engines, including the defense business currently being established. The DEUTZ Solutions segment, by contrast, included not only alternative drives but also those business activities that go beyond the production and servicing of engines. These included, in particular, both the DEUTZ NewTech area, which primarily comprised e-products, hydrogen combustion engines and the battery management specialist Futavis, and the DEUTZ Energy area, which was focused on decentralized energy supply.

As of January 1, 2026, DEUTZ introduced a new organizational structure with five independent business areas, known as Business Units. The Business Units, consisting of Defense, Energy, Engines, NewTech and Service, have full responsibility for their performance and results.

The Business Unit Defense serves to expand the defense business and positions DEUTZ as an industrial partner for government clients, established defense companies and emerging defense-tech companies. By combining market access and regulatory and export expertise, the Business Unit Defense acts as the go-to-market interface for the entire DEUTZ portfolio. To build a resilient partner network and expand the diversity of DEUTZ's offering to include unmanned systems and software-driven applications, technology companies are to be acquired selectively.

The Company's overarching objective is to grow sustainably and profitably in order to create added value for shareholders. In addition, the product and technology portfolio is to be climate-neutral by 2050.



b) FFG

(1) Registered office and registration with the commercial register

FFG is a limited liability company with registered office in Flensburg. It is registered with the commercial register of the Local Court of Flensburg under HRB 2667 FL. FFG's business address is Werftstrasse 24, 24939 Flensburg.

(2) Shareholder structure

The share capital of FFG amounts to € 25,000,000. FFG Beteiligungsgesellschaft mbH, Universum Holding GmbH, BRIMA GmbH Unternehmensberatung Unternehmensbeteiligungen and J.O.S.S. Beteiligungsgesellschaft mbH each hold 25 % of the FFG Shares.

(3) Purpose of the enterprise

FFG's purpose of the enterprise is the development and manufacture as well as repair of vehicles, machinery and equipment of all kinds. A further purpose of the enterprise is trading in and leasing of vehicles, machinery and equipment.

(4) Management

Norbert Erichsen, Max Heimann and Jörg Kamper are authorized to manage the business of FFG. Norbert Erichsen is also spokesman of the management.

(5) Group structure

After implementation of the carve-outs planned in connection with the Transaction (see below), the "**FFG Group**" will include in particular Rexxon GmbH, FFG Immobilien GmbH, Immobilien Flensburg West GmbH, FFG Industries GmbH including FFG Industries Ukraine Ltd. (Ukraine), Jungenthal Wehrtechnik GmbH, FFG Canada Ltd. (Canada), Flensburg Technology Systems GmbH, GEKE Schutztechnik GmbH and the interest in Cyberbee Ltd. (Israel). The subsidiaries or equity interests of FFG that operate exclusively in the non-defense business area or are inactive are to be carved out of the FFG investments at the latest immediately before consummation of the Transaction Agreement.

(6) Business activities and strategy

FFG was founded in 1872 and employs approximately 1,000 employees. FFG is an international high-tech company and operates as a systems house in the defense technology sector. FFG offers complete solutions ranging from development and design through production, modernization and on-site maintenance to timely worldwide delivery and 24/7 after-sales service. Its strengths lie in particular in the manufacture, conversion, optimization, maintenance and repair of wheeled and tracked vehicles and in the development of customer-specific solutions. To this end, FFG employs engineers, designers, electronics technicians, programmers, automotive mechatronics technicians and commercial employees under one roof in order to cover all services from development to realization.



c) Economic benefits of the Transaction

The Board of Management believes that the Transaction will bring a number of significant economic benefits for DEUTZ and its stakeholders. The transformative integration of FFG into the DEUTZ Group would significantly strengthen and expand the Business Unit Defense and position the DEUTZ Group on a broader and more resilient footing. The Transaction supports the long-term strategy of the DEUTZ Group. Under the targeted structure, FFG is to be continued as an independent subsidiary and division within the DEUTZ Group and positioned as the top-level platform for all investments and activities of the DEUTZ Group in the defense business area.

The Board of Management expects in particular that comprehensive synergy effects can be created and utilized in the course of the Transaction, especially in classic and alternative drive systems and in operation, maintenance and modernization. At the same time, the DEUTZ Group can use its capital market access and other industrial and financial synergies to continue FFG's business sustainably and promote the further development of the DEUTZ Group's defense business area.

Overall, in the view of the Board of Management, the Transaction will create a significantly strengthened, more profitable and future-proof corporate group with long-term value creation potential.

2. Presentation of the planned Transaction

By way of the Transaction, DEUTZ is to acquire all FFG Shares.

The Transaction is structured so that the Aggregate Consideration to be granted to the Sellers is divided into two acquisition components: the Share Component in the form of share-based consideration for the FFG Shares to be Contributed and the Cash Component together with further remuneration components for the Sold FFG Shares. The FFG Shares to be Contributed are that part of the FFG Shares that the Sellers contribute to DEUTZ as contributions in kind. The remaining FFG Shares are the Sold FFG Shares; these are transferred by the Sellers to DEUTZ outside the Capital Increase Based on Contributions in Kind as part of the Acquisition.

a) Share Component

The object of the Capital Increase Based on Contributions in Kind is the Share Component. As consideration for the contribution of the FFG Shares to be Contributed, the Sellers receive New Shares that are to be created in the Capital Increase Based on Contributions in Kind to be resolved by the Extraordinary General Meeting with exclusion of the statutory subscription rights of the shareholders of DEUTZ ("**DEUTZ Shareholders**") and are to be subscribed exclusively by the Sellers.

If the 10 % Cash Capital Increase is not implemented before implementation of the Capital Increase Based on Contributions in Kind or if the Sellers do not exercise their Maximum Shareholding Right in the event of such a 10 % Cash Capital Increase (see below), the Company's share capital is to be increased by the base increase amount of € 166,669,486.08 by issuing 65,105,268 New Shares. In this case, the Sellers contribute 8,911,284 FFG Shares.

If a 10 % Cash Capital Increase is implemented before implementation of the Capital Increase Based on Contributions in Kind, the Sellers may exercise their



Maximum Shareholding Right, i.e. request to contribute additional FFG Shares as FFG Shares to be Contributed as part of the Capital Increase Based on Contributions in Kind and to subscribe for the corresponding number of additional New Shares so that their interest also amounts to 29.9 % (rounded down commercially to one decimal place) of the Company's share capital as increased by the 10 % Cash Capital Increase. The number and value of these additional FFG Shares are determined exclusively by the actual amount of the 10 % Cash Capital Increase and the number of additional New Shares required to achieve an interest of the Sellers of 29.9 % (rounded down commercially to one decimal place); the Cash Component decreases correspondingly because the number of Sold FFG Shares is reduced by the number of additional FFG Shares to be Contributed.

In this case, the Sellers consequently contribute correspondingly additional FFG Shares as a contribution in kind and subscribe for additional New Shares so that their interest also in relation to the Company's share capital increased by the 10 % Cash Capital Increase amounts to no more than 29.9 % (rounded down commercially to one decimal place). To reflect this Maximum Shareholding Right, the Capital Increase Based on Contributions in Kind is to be resolved, as a precaution, with a maximum increase amount of up to € 183,336,437.76 by issuing up to 71,615,796 New Shares.

To the extent the Sellers exercise the Maximum Shareholding Right, the scope of the FFG Shares to be Contributed increases exclusively to the extent that the number of New Shares to be issued increases in accordance with the actual amount of the 10 % Cash Capital Increase; correspondingly, the scope of the Sold FFG Shares and the Cash Component decrease. If the 10 % Cash Capital Increase is implemented only partially, the exercise of the Maximum Shareholding Right therefore relates only to the correspondingly lower number of additional FFG Shares and New Shares determined by the actual amount of the 10 % Cash Capital Increase. A different partial exercise is not provided for; this is without prejudice to the fact that individual Sellers do not exercise the Maximum Shareholding Right and the remaining exercising Sellers can subscribe for the corresponding additional New Shares against contribution of further FFG Shares to be Contributed; in this case, the participation levels of the Sellers may differ from one another. An interest of the Sellers of more than 29.9 % (rounded down commercially to one decimal place) in the Company's share capital is not intended under any circumstances.

b) Cash Component

The second part of the Transaction concerns the cash consideration for the Sold FFG Shares as part of the Acquisition. For these FFG Shares to be transferred to DEUTZ outside the Capital Increase Based on Contributions in Kind, DEUTZ will pay the Sellers the Cash Component in the form of a cash purchase price in the total amount of € 1,029,677,852 as well as further remuneration components. The Cash Component decreases, if and to the extent that the Sellers exercise the Maximum Shareholding Right, correspondingly by the value of the FFG Shares additionally to be contributed as contributions in kind. The Cash Component and the further remuneration components are not the subject of the Capital Increase Based on Contributions in Kind.

The contribution of the FFG Shares to be Contributed against the granting of the Share Component and the transfer of the Sold FFG Shares against payment of the Cash Component and further remuneration components together constitute the Transaction. The Investor Agreement supplements the Transaction Agreement and governs in particular the cooperation after consummation, the position of FFG



within the DEUTZ Group and the rights and obligations of the Sellers as future anchor shareholders of the Company.

c) Contractual basis of the Transaction

(1) Transaction Agreement

(A) Acquisition and contribution object

The object of the Transaction Agreement is the acquisition of all FFG Shares by the Company from the Sellers.

For the purpose of acquiring all FFG Shares, the Transaction Agreement provides that, as part of a Capital Increase Based on Contributions in Kind, the Sellers contribute the FFG Shares to be Contributed to the Company against the issue of the New Shares, with exclusion of the subscription rights of the shareholders of DEUTZ. The Company acquires the remaining Sold FFG Shares under the Transaction Agreement by way of the Acquisition against payment of a Cash Component. This Acquisition is not part of the Capital Increase Based on Contributions in Kind and is carried out separately from it.

The Transaction Agreement also takes account of the possibility that DEUTZ may freely decide, before implementation of the Capital Increase Based on Contributions in Kind, to implement a 10 % Cash Capital Increase to partially finance the Transaction. In this case, the Sellers may exercise their Maximum Shareholding Right until implementation of the Capital Increase Based on Contributions in Kind and contribute additional FFG Shares as a contribution in kind to the extent that corresponds, in accordance with the value ratio underlying the Transaction, to the number of additional New Shares required to obtain an interest of the Sellers of 29.9 % (rounded down commercially to one decimal place) in the Company's share capital; the number of New Shares increases to the same extent, while the number of Sold FFG Shares and the Cash Component are reduced. A freely selectable intermediate level deviating from this is not provided for, and the Sellers' interest in the Company's share capital will not exceed 29.9 % (rounded down commercially to one decimal place).

In accordance with the regulatory content of the Transaction Agreement, the Company's Board of Management has convened an Extraordinary General Meeting for August 24, 2026 by means of the invitation to which this report is attached. Agenda item 1 of this Extraordinary General Meeting is the resolution on the proposal of the Company's Board of Management and Supervisory Board to increase the share capital of DEUTZ registered with the commercial register against contribution of the FFG Shares to be Contributed by way of a contribution in kind, with exclusion of the subscription rights of the shareholders of DEUTZ.

To implement the obligations under the Transaction Agreement, DEUTZ and the Sellers will enter into the Contribution Agreement in notarized form on the closing date. A prerequisite is, in particular, that the required regulatory clearances (merger control and foreign investment control clearances (*außenwirtschaftsrechtliche Freigaben*)) have been granted and that the Extraordinary General Meeting of DEUTZ has adopted an effective resolution on the Capital Increase Based on Contributions in Kind with



exclusion of subscription rights that reflects the Maximum Shareholding Right by way of an up-to amount capital increase with a corresponding increase in value of the FFG Shares to be contributed.

(B) Consideration

As consideration for the acquisition of the FFG Shares to be Contributed in the context of the Capital Increase Based on Contributions in Kind, DEUTZ grants the Sellers the Share Component in accordance with the Transaction Agreement. For the acquisition of the Sold FFG Shares by way of the Acquisition, DEUTZ pays the Sellers a Cash Component and provides the further remuneration components (together with the Share Component, the “**Aggregate Consideration**”). The Aggregate Consideration is based on an enterprise value of the FFG Group of € 1.5 billion on a cash-free, debt-free basis, assuming normalized working capital, and an equity value of € 1.6 billion derived therefrom.

(C) Additional provisions

The Transaction Agreement also contains, in particular, provisions on joint ventures of FFG and on the carve-out of certain equity interests and assets of FFG outside the defense business. As part of the carve-out, in particular FFG Umwelttechnik GmbH & Co. KG and FFG Umwelttechnik Verwaltungs GmbH, Fahrzeugwerke Nord GmbH, FTN Fahrzeugtechnik Nord GmbH and a limited partnership interest in SG Flensburg-Handewitt Handball-Bundesliga GmbH & Co. KG will be carved out of the FFG investments at the latest with effect as of closing. These carve-out companies and assets are not to transfer to DEUTZ under any circumstances. The Sellers will bear all costs associated with the carve-out and indemnify DEUTZ against any economic disadvantages arising directly from the carve-out.

The Transaction Agreement also contains provisions on the exclusion of value leakage, closing conditions and closing, warranties and limitations of liability, continuation of business operations until closing, non-compete and non-solicitation covenants, as well as confidentiality, announcements and capital market communication.

(2) Investor Agreement

The Investor Agreement supplements the Transaction Agreement and governs in particular the principles of the future relationship between the Company and the Sellers, the position of the Sellers as future material shareholders of the Company and certain provisions on the integration of the FFG Group into the DEUTZ Group.

The Investor Agreement also contains provisions on governance and information rights of the Sellers, on the Sellers’ representation on the Company’s Supervisory Board and on certain protection mechanisms in connection with the Sellers’ future interest in the Company.

The New Shares to be acquired by the Sellers as part of the Capital Increase Based on Contributions in Kind are subject, in accordance with the Investor Agreement, to a customary lock-up from consummation of the Transaction; during this period, the Sellers may in principle neither directly nor indirectly sell, transfer or initiate a public placement of these shares, subject to the exceptions provided for in the Investor Agreement.



In addition, the Investor Agreement contains customary conduct obligations of the Sellers with regard to the shares of the Company to be acquired as part of the Transaction and certain covenants not to act for the period after consummation of the Transaction. These include in particular a customary non-compete covenant in favor of the DEUTZ Group, including the Business Unit Defense, and a non-solicitation covenant with respect to employees, customers and suppliers, in each case subject to the exceptions provided for in the Investor Agreement.

The resolution provided for under agenda item 2 on the addition of a new sentence 2 to Section 9 (4) of the Statutes serves to enable the prompt filling of Supervisory Board mandates. The addition to Section 9 (4) of the Statutes enables the Board of Management, in agreement with the Supervisory Board member concerned, to shorten the currently provided two-month resignation notice period or to waive compliance with it, in order to enable the intended filling of vacancies on the Supervisory Board in connection with the consummation of the Transaction to take place promptly.

(3) Third-party approvals and other closing conditions

The consummation of the Transaction depends, among other things, on the receipt of merger control clearances (*fusionskontrollrechtliche Freigaben*) and foreign investment control clearances (*außenwirtschaftsrechtliche Freigaben*). Accordingly, the Company will file the resolution on the increase of the share capital for registration with the commercial register only after receipt, in particular, of the required merger control clearances and foreign investment control clearances. The Extraordinary General Meeting instructs the Board of Management and the Chairman of the Supervisory Board accordingly. Required regulatory clearance proceedings will be initiated without undue delay. Receipt of all regulatory clearances required for the Transaction is expected within three to six months from the signing of the transaction documentation.

d) Capital measures to implement the Transaction Agreement

To provide the Share Component, DEUTZ is to issue the New Shares to the Sellers. The 65,105,268 New Shares required for implementation of the Capital Increase Based on Contributions in Kind or - in the event of prior implementation of a 10 % Cash Capital Increase and exercise of the Maximum Shareholding Right - up to 71,615,796 New Shares are to be created by a resolution of the Extraordinary General Meeting on August 24, 2026 on the increase of the Company's share capital based on contributions in kind (section 183 AktG). The object of the contribution in kind is the FFG Shares to be Contributed. Only the Sellers are to be admitted to subscribe for the New Shares, with exclusion of the statutory subscription rights of the DEUTZ Shareholders. Against this background, the Company's Board of Management and Supervisory Board propose to the Extraordinary General Meeting under agenda item 1 the adoption of a corresponding Capital Increase Based on Contributions in Kind.

In accordance with the statutory provisions, the proposed resolution on agenda item 1 provides for the Minimum Issue Price of € 2.56 per share. The portion of the contribution value of the FFG Shares to be Contributed exceeding the Aggregate Issue Amount amounts to € 6.20 per New Share actually issued; the aggregate amount resulting therefrom by multiplying such amount by the number of New Shares actually issued will be allocated to the capital reserve pursuant to section 272 (2) no. 4 HGB (contractual premium (*schuldrechtliches Agio*)).



The acquisition of the New Shares by the Sellers as part of the Capital Increase Based on Contributions in Kind will result in the Sellers holding, after implementation of this capital measure - depending on the implementation of the 10 % Cash Capital Increase and the exercise of the Maximum Shareholding Right by the Sellers - depending on the implementation of the 10 % Cash Capital Increase and exercise of the Maximum Shareholding Right, at least approximately 27.0 % and up to approximately 29.9 % of the Company's shares and voting rights.

The Company will file the Capital Increase Based on Contributions in Kind to be resolved by the Extraordinary General Meeting for registration with the commercial register once all required regulatory clearances have been obtained. The Extraordinary General Meeting instructs the Board of Management and the Chairman of the Supervisory Board accordingly. After payment of a Cash Component concurrently with the transfer of the Sold FFG Shares as part of the Acquisition and registration of the implementation of the Capital Increase Based on Contributions in Kind with the commercial register, DEUTZ will hold all FFG Shares.

e) Target structure of the Transaction

After implementation of the Transaction, FFG will be fully integrated into the DEUTZ Group. Within the DEUTZ Group and below the Company, FFG will be positioned as the platform and top-level holding company for all current and future direct or indirect investments and activities of the DEUTZ Group in the armaments and defense sector, including corporate joint ventures, and, together with existing defense activities, will form the Business Unit Defense.

The other Business Units Energy, Engines, NewTech and Service will continue to encompass DEUTZ's entire existing portfolio of classic internal combustion engines, alternative drive technologies, decentralized energy supply and services.

Without a prior 10 % Cash Capital Increase or in the event of a prior 10 % Cash Capital Increase and exercise of the Maximum Shareholding Right, the Sellers will receive, through the contribution of the FFG Shares to be Contributed as part of the Share Component, an interest of 29.9 % (rounded down commercially to one decimal place) in DEUTZ. If a 10 % Cash Capital Increase is implemented and the Sellers do not exercise the Maximum Shareholding Right, the Sellers' interest in DEUTZ after implementation of the Capital Increase Based on Contributions in Kind will amount to at least approximately 27.0 %. In accordance with the Investor Agreement, the Sellers are to be represented by up to two seats on the Supervisory Board, depending on the actual participation quota.

f) Transaction timetable

Date	Transaction step
<i>July 9, 2026</i>	Notarization of the Transaction Agreement and the Investor Agreement Announcement of the Transaction by way of an ad hoc announcement Publication of the Invitation to the Extraordinary General Meeting
<i>Immediately after announcement of the Transaction</i>	Application for appointment of the auditor and preparation of the report on the Capital Increase Based on Contributions in Kind by the auditor
<i>August 24, 2026</i>	Extraordinary General Meeting of the Company
<i>As soon as possible</i>	Receipt of required regulatory clearances



<i>As soon as possible after the registration requirements have been met</i>	Filing and registration of the resolution on the increase of the share capital with the commercial register Notarization of the Contribution Agreement Filing and registration of the implementation of the Capital Increase Based on Contributions in Kind with the commercial register Consummation of the Acquisition relating to the Sold FFG Shares against payment of the Cash Component
<i>Within 24 months after entries in the commercial register (Handelsregister)</i>	Admission of the New Shares to stock exchange trading

3. Justification of the issue price and of the appropriateness of the ratio between the FFG Shares to be Contributed and the Aggregate Value of the Share Component

For the purpose of assessing the issue price and the appropriateness of the ratio between the FFG Shares to be Contributed and the Aggregate Value of the Share Component, the Company's Board of Management conducted due diligence on FFG with the involvement of legal, tax and commercial advisers ("**Due Diligence**") and obtained a fairness opinion from KPMG AG Wirtschaftsprüfungsgesellschaft ("**KPMG**") ("**Fairness Opinion**").

In addition, the Company's Board of Management engaged RSM Ebner Stolz GmbH & Co. KG Wirtschaftsprüfungsgesellschaft Steuerberatungsgesellschaft ("**RSM Ebner Stolz**") to provide an opinion on the enterprise value of the valuation-relevant parts of the FFG Group in accordance with the principles of Standard S 1 of the Institute of Public Auditors in Germany (Institut der Wirtschaftsprüfer e.V., IDW), "Principles for the Performance of Business Valuations", in the version dated April 8, 2026 ("**IDW S 1**"), as of the valuation date of July 8, 2026 – the day preceding the decision on the issuance of the New Shares – ("**Valuation Date**") ("**Statement**").

a) Statement by RSM Ebner Stolz

In the Statement, RSM Ebner Stolz, in its capacity as a neutral expert, determines a plausibilized decision value from the perspective of the Company's Board of Management.

Assuming exclusively financial objectives, the future earnings value is determined by discounting the future financial surpluses from the perspective of the providers of capital to the Valuation Date. The basis for determining the enterprise value under IDW S 1 is therefore the financial surpluses that the FFG Group can generate in the future on the basis of the success factors existing at the valuation date, including its innovative strength, products and market position, internal organization, employees and management.

It is generally recognized in economics, case law and valuation practice that determining the future earnings value using either a discounted cash flow method (DCF Method) or the income approach is an appropriate benchmark for the value of a company. Both valuation methods are generally equivalent and lead to the same results where the valuation assumptions are the same, particularly with regard to financing. In accordance with common practice, RSM Ebner Stolz valued



FFG using the income approach, which is the method most widely used in practice in Germany.

The starting point for the valuation work was the business plan for the FFG Group prepared by FFG management, which was adjusted by the Company, with the support of external advisers, to the transaction object, adjusted for identified risks and supplemented by synergies from the combination with the FFG Group. RSM Ebner Stolz subjected this adjusted planning, supplemented by synergies, to a sufficient plausibility assessment in accordance with IDW S 1 and modified it for valuation purposes where necessary. In doing so, RSM Ebner Stolz took into account historical key figures of FFG, an analysis of expected market growth rates, peer group benchmarking and explanations from the Company. The planning covers the years 2026 to 2032 and was supplemented by RSM Ebner Stolz with a sustainable result for the terminal value.

For the valuation of the FFG Group, RSM Ebner Stolz discounted the future expected financial surpluses to the Valuation Date using an appropriate interest rate. The capitalization rate represents the return from an alternative investment adequate to an investment in the company to be valued if that alternative investment is equivalent to the cash flow to be capitalized in terms of maturity, risk and taxation. The capitalization rate used by RSM Ebner Stolz satisfies these requirements.

Matters that cannot be reflected, or can be reflected only incompletely, in the determination of the future earnings value were valued separately by RSM Ebner Stolz and added to the income value.

In addition, for plausibility purposes, RSM Ebner Stolz performed a comparative valuation on the basis of trading multiples. When applying market-oriented valuation methods based on key figures of comparable listed companies, the enterprise value of the FFG Group is determined as the product of an earnings figure of the company and the earnings multiple of the peer companies. The multiple is derived from the ratio of market price to the earnings figure of the peer companies.

As the basis for deriving the multiples, RSM Ebner Stolz analyzed the available EBITDA and EBIT estimates for the selected peer companies for fiscal years 2026 to 2030. RSM Ebner Stolz then applied the multiples determined in this way to the corresponding planning figures of the FFG Group.

The Statement submitted by RSM Ebner Stolz to the Board of Management concludes - subject to the customary professional assumptions and expert qualifications contained therein - that the plausibilized decision value determined by RSM Ebner Stolz in accordance with the principles of IDW Standard S 1 from the perspective of the Company's Board of Management, on the basis of the planning for the FFG Group, taking into account synergies assessed as realizable for valuation purposes and applying a risk-adequate capitalization rate, is above the contractually agreed equity value of € 1.6 billion.

The Board of Management notes that the Statement by RSM Ebner Stolz was issued solely for the information and support of the Board of Management in connection with the justification of the exclusion of subscription rights in connection with the Capital Increase Based on Contributions in Kind. The Statement is neither addressed to third parties nor intended to protect third parties. In particular, the Statement is not addressed to the DEUTZ Shareholders and does not constitute a recommendation by RSM Ebner Stolz to the DEUTZ Shareholders to approve or not approve the resolution on the increase of the Company's share capital against



a contribution in kind with exclusion of the statutory subscription rights of shareholders. Third parties cannot derive any rights or obligations from the Statement. No contractual relationship arises in this connection between RSM Ebner Stolz and third parties who read the Statement. Neither the Statement nor the underlying engagement agreement between RSM Ebner Stolz and the Company has protective effect for third parties or results in third parties being included within the respective scope of protection thereof.

b) KPMG Fairness Opinion

In addition, the Board of Management engaged KPMG, as an independent expert, to assess whether the Total Consideration agreed for the acquisition of all FFG Shares is financially fair from the perspective of the DEUTZ Shareholders within the meaning of the Standard "Principles for the Preparation of Fairness Opinions" established by the Institute of Public Auditors in Germany (IDW) ("**IDW S 8**"). According to the conceptual framework of IDW S 8, consideration in an acquisition case is financially fair if it lies within or below the range of values determined using the income approach and reference transaction prices. The Fairness Opinion relates to the Transaction as a whole and thus to the acquisition of all FFG Shares.

To assess financial fairness, KPMG analyzed, in addition to a technical and conceptual analysis of the corporate planning provided, its plausibility with reference to IDW Practice Note 2/2017 ("Assessment of corporate planning in valuation, restructuring, due diligence and fairness opinion," IDW Life 3/2017, p. 343 et seq.). KPMG then applied an income approach on the basis of the planning calculations provided by DEUTZ's Board of Management, including expected synergies. KPMG also conducted a sensitivity analysis with respect to material valuation parameters and analyzed market multiples of comparable listed companies and transaction multiples of comparable past transactions as market-price-oriented methods.

On this basis, KPMG concludes that the Total Consideration agreed for the acquisition of all FFG Shares is financially fair from the perspective of the DEUTZ Shareholders within the meaning of IDW S 8. For purposes of this report, the Board of Management takes the Fairness Opinion into account as supplementary plausibilization of the valuation of FFG underlying the Transaction as a whole. From this, the Board of Management draws in particular the conclusion that the valuation of FFG supports the fairness of the proposed issue price of the New Shares and of the ratio between the FFG Shares to be Contributed and the Aggregate Value of the Share Component.

The Board of Management notes that the Fairness Opinion by KPMG was issued solely for the information and support of the Board of Management and the Supervisory Board in connection with the assessment of the financial fairness of the Transaction as a whole. The Fairness Opinion relates exclusively to the financial fairness of the agreed Total Consideration as of the assessment date and does not contain any statement on the strategic, legal, tax or other effects of the Transaction. The Board of Management further notes that the scope and objectives of the procedures carried out by KPMG in preparing the Fairness Opinion differ materially from an audit of annual financial statements, due diligence, an expert business valuation under IDW S 1 or similar activities. Accordingly, the Fairness Opinion does not constitute an audit opinion or any other form of certificate or assurance with respect to the annual financial statements or the planning system or corporate planning of the companies involved in the Transaction. KPMG therefore assumes no responsibility for the occurrence of the planning or of the premises and assumptions underlying it. In accordance with its engagement, KPMG has neither audited nor reviewed the information and documents underlying the Fairness



Opinion and assumes no responsibility for their accuracy or completeness. The Fairness Opinion also does not express any view as to whether a more favorable acquisition or more favorable transaction terms could have been achieved with other parties. No contractual relationship arises between KPMG and third parties who become aware of the Fairness Opinion. Neither the Fairness Opinion nor the underlying engagement agreement between KPMG and the Company are construed to provide reliance to or have protective effect (*Schutzwirkung zugunsten Dritter*) for the benefit of third parties or results in third parties being included within the respective scope of protection thereof. In particular, it is not addressed to the DEUTZ Shareholders and does not constitute a recommendation by KPMG to the DEUTZ Shareholders to approve or reject the proposed resolutions in connection with the Transaction.

c) Summary

With reference to the Statement and taking the Fairness Opinion supplementarily into account in the manner described above, the Board of Management concludes that the issue price for the New Shares and the value ratio between the FFG Shares to be Contributed and the Aggregate Value of the Share Component are appropriate. This assessment also covers the case in which a 10 % Cash Capital Increase is implemented before implementation of the Capital Increase Based on Contributions in Kind and the Sellers exercise their Maximum Shareholding Right. In that case, while the number of New Shares and thus the Aggregate Issue Amount and the Aggregate Value of the Share Component increase, the scope of the FFG Shares to be Contributed also increases correspondingly in accordance with the value ratio underlying the Transaction, while the Cash Component is reduced accordingly by the value of the FFG Shares additionally to be contributed. This also applies if the 10 % Cash Capital Increase is not implemented in full but only in part; the decisive factor in each case is the scope of the 10 % Cash Capital Increase actually implemented. The value ratio therefore remains appropriate in this case as well.

III. FURTHER DISCLOSURES AND NOTES

1. Total number of shares and voting rights

The share capital of the Company on the date on which the Extraordinary General Meeting was convened amounts to € 390,753,548.80 and is divided into 152,638,105 no-par-value bearer shares. Each no-par-value share confers one vote. There are no different classes of shares. The Company held no treasury shares on the date on which the Extraordinary General Meeting was convened.

2. Information on the holding of the virtual Extraordinary General Meeting

The Board of Management has resolved, with the consent of the Supervisory Board, to hold the Extraordinary General Meeting as a virtual Extraordinary General Meeting pursuant to section 118a AktG and on the basis of the authorization contained in article 20a of the Statutes. Shareholders and their authorized representatives (with the exception of the Company's proxies) are therefore not permitted to attend the location of the Extraordinary General Meeting in person.

All members of the Board of Management and the Supervisory Board intend to participate in the Extraordinary General Meeting at the venue of the meeting for its full duration.



An audio and video webcast of the entire Extraordinary General Meeting will be streamed on the internet on Monday, August 24, 2026 from 10:00 a.m. via the password-protected InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

for shareholders who have duly registered and provided evidence of their shareholding (see section III. 3. below).

Once they have duly registered and provided evidence of their shareholding (see section III. 3. below), shareholders will receive confirmation of registration by post; their individual login details for the InvestorPortal are printed on the confirmation of registration. These login details enable shareholders to log onto the InvestorPortal and, as described below, exercise their shareholder rights in respect of the virtual Extraordinary General Meeting. The InvestorPortal is expected to go live on August 3, 2026.

In the interests of allowing shareholders plenty of time in advance of the meeting to prepare for the exercise of their shareholder rights, the Company intends to publish a draft copy of the speech of the Chairman of the Board of Management on the Company's website at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

approximately one week before the date of the virtual Extraordinary General Meeting.

3. Requirements for exercising shareholder rights, particularly voting rights

In accordance with the Company's Statutes, shareholders who register for the Extraordinary General Meeting and provide evidence of their shareholding shall be entitled to attend the Extraordinary General Meeting and to exercise their voting rights. The registration and the evidence of shareholding must be in text form and must be written in German or English.

Evidence of shareholding must be provided in the form of a certificate of shareholding issued by the custodian bank; proof issued by the last intermediary in accordance with the requirements of section 67c (3) AktG shall suffice in this context. The evidence of shareholding must refer to the close of business of the 22nd day before the Extraordinary General Meeting, i.e. to 24:00 hours on Sunday, August 2, 2026 ("**proof of entitlement reference date**").

The registration and evidence of shareholding must be received by the Company at least six days ahead of the Extraordinary General Meeting, whereby this calculation does not include the day of receipt or the day of the Extraordinary General Meeting; it must thus be received at or before 24:00 hours on Monday, August 17, 2026.

The registration and evidence of shareholding must be sent to the following address:

DEUTZ AG
c/o Computershare Operations Center
80249 Munich, Germany
Email: anmeldestelle@computershare.de



Following receipt of timely registration and evidence of shareholding, confirmation of registration will be sent by post to the shareholders eligible to attend; the necessary login details for the InvestorPortal are printed on the confirmation of registration. We advise shareholders to register and send in evidence of shareholding as soon as possible to ensure that they receive the login details in good time, or to cause this to be done, and to contact their respective custodian banks for this purpose. The custodian banks will generally take the necessary steps.

Supplementary information for intermediaries (*Intermediäre*):

Registration for the Extraordinary General Meeting and proof of entitlement as well as information regarding powers of attorney and instructions to proxies nominated by the Company and the authorization of third parties may also be submitted via intermediaries pursuant to section 67c AktG in accordance with SRD II in conjunction with Commission Implementing Regulation (EU) 2018/1212 in ISO 20022 format, e.g. via SWIFT, CMDHDEMMXXX. Use of SWIFT requires authorization via the SWIFT Relationship Management Application (RMA).

Registrations pursuant to section 67c AktG via an intermediary must have been received by the Company no later than the last day for registration, i.e. by August 17, 2026, 24:00 hours. Changes to admission ticket orders and to the granting of powers of attorney and issuing of instructions pursuant to section 67c AktG via an intermediary are still possible thereafter and must have been received by the Company by August 21, 2026, 18:00 hours.

4. Importance of the proof of entitlement reference date

The proof of entitlement reference date (as defined in section III. 3.) is the decisive date for the exercise and scope of the right to attend and the voting right at the virtual Extraordinary General Meeting. In relation to the Company, only those who have provided proof that they were shareholders as at the proof of entitlement reference date shall be deemed shareholders for purposes of attending the virtual Extraordinary General Meeting or exercising voting rights. Changes in shareholdings after the proof of entitlement reference date have no effect in this regard. Shareholders who have acquired their shares after the proof of entitlement reference date are therefore not entitled to attend or vote in respect of these shares, without prejudice to the possibility of the seller authorizing the buyer. Shareholders who have duly registered and provided evidence of their shareholding are entitled to attend the virtual Extraordinary General Meeting and exercise their voting rights and other rights even if they sell the shares after the proof of entitlement reference date. The proof of entitlement reference date has no effect on the marketability of the shares and is not determinative of any dividend entitlement.

5. Voting procedure

Shareholders and their authorized representatives exercise their voting rights by means of electronic postal voting or through the proxies provided by the Company, who vote with the shareholder's instructions. In all cases, the proper registration and evidence of shareholding are required in order to exercise voting rights (see section III. 3. above).



5.1. Voting by electronic postal vote

Shareholders and their authorized representatives may exercise their voting rights by means of electronic postal voting. The votes are cast exclusively in electronic form via the InvestorPortal at:

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

Votes can be cast via the InvestorPortal from the date on which it goes live (scheduled for August 3, 2026) until the time the relevant voting is closed by the person chairing the virtual Extraordinary General Meeting on August 24, 2026. Up to this point, votes that have been cast via the InvestorPortal can be amended or withdrawn.

Shareholders should note that there are no alternative communication channels for the (electronic) postal voting. In particular, postal votes cannot be sent by post or email.

If an individual ballot is held on an agenda item instead of a collective ballot, the electronic postal vote cast on this agenda item applies accordingly to each item of the individual vote.

A right to vote by electronic postal voting can also only be exercised by shareholders who have duly registered and provided evidence of their shareholding (see section III. 3. above).

5.2. Use of the Company's proxies to exercise the right to vote

The proxies appointed by the Company ("**proxies**") can also be authorized to cast votes in accordance with a shareholder's instructions, which must be provided in text form (as defined in section 126b BGB). The proxies will only vote in accordance with the instructions they have been given. If a proxy has not been given an explicit and unambiguous instruction on a motion, the proxy will abstain on the vote concerned. Shareholders cannot instruct the proxy to exercise other rights, in particular the right to propose motions (*Anträge*), ask questions, or raise objections (*Widersprüche*).

Authorizations and instructions for the proxies may be issued electronically on the Company's InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

Shareholders can issue authorizations and instructions via the InvestorPortal during the Extraordinary General Meeting, but this must be done no later than the time specified by the person chairing the meeting in connection with the voting.

Shareholders may also authorize the proxies and issue instructions to them by email until Friday, August 21, 2026, 18:00 hours (receipt), at the following address:

anmeldestelle@computershare.de

A form for authorizing the proxies and issuing instructions is also available at the following address:



<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

The foregoing information applies mutatis mutandis to a revocation of the authority granted to the proxies and to amendments to or the revocation of instructions.

If an individual ballot is held on an agenda item instead of a collective ballot, the instruction issued for this agenda item applies accordingly to each item of the individual vote.

The exercising of a right to vote through proxies also requires shareholders to have duly registered and provided evidence of their shareholding (see section III. 3. above).

5.3. Authorization of third parties

Shareholders can also have their voting right exercised by an authorized third party, for example by an intermediary, a shareholder association (*Aktionärsvereinigung*), a proxy advisor or another person of their choosing. If a shareholder appoints more than one person, the Company may reject one or more of them.

The granting of the authorization, its revocation and evidence of the authorization vis-à-vis the Company must be in text form (section 126b BGB) if neither a credit institution nor a shareholder association nor another intermediary covered by section 135 AktG, nor another person or institution equivalent to these pursuant to section 135 (8) AktG, is authorized to exercise the voting right.

Authorizations can be granted, amended or revoked via the InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

from the date on which it goes live until the end of the virtual Extraordinary General Meeting on August 24, 2026.

The following address can also be used to notify the Company that an authorization has been granted or revoked and to submit evidence of an authorization granted or of its revocation to the Company:

anmeldestelle@computershare.de

Submissions may also be sent to the above email address on the day of the Extraordinary General Meeting until the person chairing the meeting declares the meeting closed.

A form for authorizing a third party will be sent out with the confirmation of registration and is available at the following address:

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>



Shareholders are requested to grant authorizations to third parties preferably via the InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

or using the authorization form provided by the Company.

Particular arrangements apply when credit institutions, shareholder associations, other intermediaries covered by section 135 AktG or other persons or institutions equivalent to these pursuant to section 135 (8) AktG are appointed as authorized representatives; these arrangements must be obtained from the prospective authorized representative. There is no statutory requirement of text form. However, the proxy declaration must be retained by the authorized representative in a verifiable form.

Authorized third parties are not permitted to attend the virtual Extraordinary General Meeting in person and need the login details for the InvestorPortal in order to exercise the rights delegated to them. They can exercise the voting right for the shareholders they represent within the scope of their respective authorization only by means of (electronic) postal voting or by granting a (sub-)authorization (*Untervollmacht*) and issuing instructions to the proxies of the Company.

The exercising of a right to vote through an authorized representative also requires shareholders to have duly registered and provided evidence of their shareholding (see section III. 3. above).

5.4. Supplementary rules concerning the recognition of voting right declarations

If the Company receives inconsistent, formally correct declarations concerning the exercising of the right to vote for the same shareholding via the InvestorPortal and by email, only the declarations received via the InvestorPortal will be recognized. If inconsistent, formally correct declarations are received via the same medium (InvestorPortal or email), the most recently received declaration will be recognized in each case. The casting of postal votes via the InvestorPortal by a shareholder or his or her authorized representative simultaneously results in the complete revocation of any power of attorney and corresponding instructions previously granted to the proxies of the Company.

Under agenda items 1 and 2, the votes on the published proposed resolutions are binding in nature. Shareholders may vote “Yes” (approval) or “No” (rejection) in each of the votes, or may abstain from voting (abstention), i.e. not participate in the vote.

6. Webcasting of the Extraordinary General Meeting

Shareholders who have duly registered for the Extraordinary General Meeting and provided evidence of their shareholding (see section III. 3. above) or their authorized representatives can follow the Extraordinary General Meeting on August 24, 2026 from 10:00 a.m. live and in full on the internet via the InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>



7. Shareholder rights (requests for additions to the agenda, motions, nominations for election (*Wahlvorschläge*), submission of statements, right to speak (*Rederecht*) and request information, objection to resolutions of the Extraordinary General Meeting)

7.1. Addition to the agenda at the request of a minority pursuant to section 122 (2) AktG

Shareholders whose shareholdings together account for one twentieth or more of the share capital or a proportion equivalent to € 500,000 of the share capital or more may request that items be added to the agenda and be duly published. Each new item must be accompanied by the reasons for the item or a proposed resolution. The request must be submitted in writing to the Board of Management of DEUTZ AG.

The persons submitting the request must prove that they have held the shares for at least 90 days prior to the date on which the request is received and that they will continue to hold the shares until the Board of Management has decided upon the request. Please refer to the rules in section 70 AktG about calculating the length of time that shares have been held. Appropriate confirmation from the last intermediary (e.g. the custodian bank) will suffice as proof.

Requests for additions to the agenda must reach the Company by no later than 24:00 hours on Friday, July 24, 2026. Please send any such requests to the following address:

DEUTZ AG
Board of Management/Vorstand
Ottostrasse 1
51149 Cologne, Germany

Unless they have already been published with the notice of the Extraordinary General Meeting, any additions to the agenda will be published in the German Federal Gazette (*Bundesanzeiger*) and submitted for publication to such media as may be expected to disseminate the information throughout the entire European Union without undue delay after receipt of the request. They will also be made accessible on DEUTZ AG's website at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

and communicated in accordance with the statutory provisions.



7.2. Motions and nominations for election from shareholders in accordance with sections 126 (1) and 127 AktG

Every shareholder has the right to submit countermotions (*Gegenanträge*) to the proposals of the Board of Management and/or Supervisory Board for a specific item on the agenda and, if an election is scheduled, which is not currently planned, to submit nominations for the election of Supervisory Board members or of auditors to the following address:

DEUTZ AG
Investor Relations
Ottostrasse 1
51149 Cologne, Germany
Email: hv@deutz.com

Countermotions and nominations for election sent to a different address will be disregarded.

Countermotions and nominations for election to be made accessible that reach the Company at least 14 days before the Extraordinary General Meeting, i.e. by no later than 24:00 hours on Sunday, August 9, 2026, will be published without undue delay together with the name of the shareholder, any statement of reasons and any statement by management, if provided, at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

In accordance with section 126 (4) AktG, countermotions and election nominations from shareholders to be made accessible by the Company will be deemed to have been proposed at the time at which they are made accessible.

The Company must ensure that voting rights can be exercised in respect of these motions as soon as the shareholders can provide proof that the statutory requirements or requirements of the Company's Statutes for the exercising of the voting right have been met (see section III. 3. above). If the shareholder who submitted the motion has not duly proven his or her credentials and has not duly registered for the Extraordinary General Meeting, the motion does not have to be considered at the meeting.

Countermotions, nominations for election and other motions may also be submitted during the Extraordinary General Meeting by means of video communication, i.e. in connection with the right to speak (see section III. 7.4 below).

7.3. Right to submit statements pursuant to section 130a (1) to (4) AktG

Shareholders who have duly registered for the Extraordinary General Meeting (see section III. 3. above) or their authorized representatives have the right to submit statements on the items on the agenda. Statements must be submitted no later than five days prior to the Extraordinary General Meeting, i.e. by 24:00 hours on Tuesday, August 18, 2026.



Statements must be submitted in text form in German via the InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

Statements may not exceed 10,000 characters (including spaces). The Company will make statements accessible, naming the submitting shareholder, to duly registered shareholders or their authorized representatives no later than four days before the date of the Extraordinary General Meeting, i.e. by Wednesday, August 19, 2026, 24:00 hours, at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

Statements will not be made accessible if they are more than 10,000 characters (including spaces) long, contain offensive, criminal, obviously false or misleading content, or the shareholder indicates that he or she will not participate or be represented. Motions, nominations for election, questions or requests for information (*Auskunftsverlangen*) and objections to resolutions of the Extraordinary General Meeting contained in statements will not be considered in the Extraordinary General Meeting; the submission of motions or nominations for election, the exercise of the right to ask questions (*Fragerecht*) or request information and the lodging of objections to resolutions of the Extraordinary General Meeting are possible exclusively by the means described separately in this notice.

7.4. Right to speak pursuant to sections 118a (1) sentence 2 no. 7, 130a (5) and (6) AktG

Shareholders or their authorized representatives who take part in the Extraordinary General Meeting electronically via the InvestorPortal have a right to speak at the meeting, which is exercised by means of video communication. Shareholders or their authorized representatives may register speeches via the InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

only on the day of the Extraordinary General Meeting from 09:30 a.m. CEST until the time determined by the person chairing the meeting. This requires the shareholder or his or her authorized representative to submit a request to speak using the "Request to Speak" button in the InvestorPortal.

This is possible only on the day of the Extraordinary General Meeting from 09:30 a.m. until the time determined by the person chairing the meeting.

In addition, the person chairing the meeting will explain the procedure for registering requests to speak and for being given the floor in more detail at the Extraordinary General Meeting.

The Company reserves the right to check the functionality of the video communication between shareholder or authorized representative and the Company during the meeting and before the speech, and to reject the speech if the functionality is not ensured.

The right to speak includes in particular the right under section 118a (1) sentence 2 no. 3 AktG to submit motions and nominations for election, and to exercise the right to obtain information existing at the Extraordinary General Meeting (as described under section III. 7.5 below).



Pursuant to article 19 (2) of the Company's Statutes, the chairperson of the meeting may reasonably restrict the shareholder's right to ask questions and speak at the Extraordinary General Meeting in terms of time. In addition, inappropriate speeches, in particular those that breach provisions of criminal law, may be excluded from presentation.

7.5. Right to put questions/request information pursuant to sections 118a (1) sentence 2 no. 4, 131 AktG

Pursuant to section 131 (1) AktG, the Board of Management must – upon request of any shareholder at the Extraordinary General Meeting – provide information on the affairs of the Company insofar as this is required for a proper assessment of the matter on the agenda and no right to withhold such information applies. Questions cannot be submitted in advance of the Extraordinary General Meeting.

The obligation of the Board of Management to provide information also extends to the legal and business relations of the Company with affiliated entities. In addition, the obligation to provide information also relates to the position of the Group and of the entities included in the consolidated financial statements. Pursuant to section 131 (1d) AktG, shareholders have a right to ask follow-up questions regarding all answers provided by the Board of Management in the meeting.

The person chairing the meeting will specify that the aforementioned right to request information pursuant to section 131 (1) AktG and the right to ask follow-up questions pursuant to section 131 (1d) AktG at the Extraordinary General Meeting may be exercised exclusively by means of video communication, i.e. in connection with the exercise of the right to speak (see section III. 7.4) via the InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

Shareholders who take part in the Extraordinary General Meeting electronically can submit requests pursuant to section 131 (4) and (5) AktG by means of electronic communication via the InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

7.6. Opportunity to object to resolutions of the Extraordinary General Meeting

Shareholders or their authorized representative who take part in the Extraordinary General Meeting electronically via the InvestorPortal have the right to raise objections to resolutions of the Extraordinary General Meeting by means of electronic communication. Objections can be raised during any part of the Extraordinary General Meeting until the end of the Extraordinary General Meeting via the InvestorPortal at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

The Company's proxies cannot submit objections to resolutions of the Extraordinary General Meeting for the record of the recording notary.



8. Resolutions

For each vote, the options available are voting in favor, voting against or abstaining.

9. Times

Unless explicitly stated otherwise, all times given in this notice are in Central European Summer Time (CEST).

Central European Summer Time (CEST) is the same as Coordinated Universal Time (UTC) plus two hours.

10. Further explanations and information / Publications on the website

From the date on which the Extraordinary General Meeting is convened, the information pursuant to section 124a AktG is available on the Company's website at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

and can also be accessed there during the Extraordinary General Meeting. This includes, in particular

The written report of the Board of Management on agenda item 1 of the Extraordinary General Meeting on August 24, 2026, pursuant to Section 186 (4) sentence 2 AktG on the reasons for the exclusion of subscription rights.

Also available on the aforementioned website are

- the disclosures pursuant to section 125 AktG in conjunction with Implementing Regulation (EU) 2018/1212 and
- further information on the rights of shareholders (pursuant to section 122 (2), section 126 (1) and (4), section 127, section 130a, section 131 (1) AktG and section 118a (1) sentence 2 no. 8 in conjunction with section 245 AktG).

Additional information such as counter motions and nominations for election received from shareholders may also be made accessible on the aforementioned website.



11. Data protection information for shareholders and their representatives

DEUTZ AG processes personal data as a controller within the meaning of Art. 4 No. 7 of the General Data Protection Regulation (GDPR) in order to enable shareholders and their representatives to participate in the virtual Extraordinary General Meeting and exercise their rights at the Extraordinary General Meeting. Such processing also enables DEUTZ AG to fulfill its other obligations as a controller under stock-corporation law (e.g. publication and disclosure obligations). Further information on data processing in connection with the Extraordinary General Meeting, including the information required under Arts. 12, 13, and 14 GDPR, is available at

<https://www.deutz.com/en/investor-relations/general-meeting/2026-aohv/>

Cologne, July 2026

DEUTZ AG
The Board of Management

