

Notice of the Annual General Meeting of DEUTZ AG, Cologne

Notice is hereby given that our Company's
Annual General Meeting
will be held

on Tuesday, 30 April 2019 at 10am
(doors open at 9am)

in the Congress-Centrum Ost at Koelnmesse
exhibition center (main entrance on the eastern side),
Deutz-Mülheimer Strasse 51, 50679 Cologne-Deutz,
Germany.

ISIN: DE 000 630500 6
WKN: 630 500



I. AGENDA

1. Presentation of the adopted single-entity financial statements of DEUTZ AG, the approved consolidated financial statements and the combined management report for DEUTZ AG and the Group for the 2018 financial year, the explanatory reports of the Board of Management concerning the disclosures pursuant to section 289a (1) and section 315a (1) in conjunction with section 289 (4) of the German Commercial Code (HGB), and the report of the Supervisory Board for the 2018 financial year

On 7 March 2019, the annual and consolidated financial statements prepared by the Board of Management were approved by the Supervisory Board in accordance with sections 171 and 172 of the German Stock Corporation Act (AktG), and the annual financial statements were thereby formally adopted. Formal adoption by the Annual General Meeting is therefore not required, i.e. the AktG does not require the adoption of a resolution in this regard, but the annual financial statements, the consolidated financial statements, the combined management report, the reports of the Board of Management and the report of the Supervisory Board must be presented to the Annual General Meeting.

2. Appropriation of accumulated income for the 2018 financial year

The Board of Management and Supervisory Board propose using the accumulated income reported by DEUTZ AG for 2018 of €69,650,621.47 as follows: €18,129.267.45 will be used to pay the shareholders a dividend of €0.15 per dividend-bearing share; the remaining accumulated income of €51,521,354.02 is to be carried forward to the next accounting period.

Pursuant to section 58 (4) sentence 2 AktG, the dividend is due to be paid out on the third working day after the Annual General Meeting, i.e. on 6 May 2019.

3. Formal approval of the actions of the Board of Management for the 2018 financial year

The Board of Management and Supervisory Board propose the formal approval of the actions of the members of the Board of Management for the 2018 financial year.

4. Formal approval of the actions of the Supervisory Board for the 2018 financial year

The Board of Management and Supervisory Board propose the formal approval of the actions of the members of the Supervisory Board for 2018.

5. Election of the independent auditors for the 2019 financial year

On the recommendation of its Audit Committee, the Supervisory Board proposes that PricewaterhouseCoopers GmbH Wirtschaftsprüfungsgesellschaft, Cologne, be appointed as auditors of the annual and consolidated financial statements for the 2019 financial year. This appointment includes the auditors' review of the condensed financial statements and the interim management report for the period ended 30 June 2019 pursuant to section 115 (5) sentence 1 of the German Securities Trading Act (WpHG).

The Audit Committee has stated in accordance with Article 16 (2) subsection 3 of the European Audit Regulation (Regulation (EU) No 537/2014 of the European Parliament and of the Council of 16 April 2014) that its recommendation is free from influence by a third party and that it was not subjected to any restrictions regarding the appointment of a particular auditor or audit firm (Article 16 (6) of the European Audit Regulation).

6. Elections to the Supervisory Board

Mr Hans-Georg Härter stepped down as a member of the Supervisory Board with effect from 31 December 2018. As proposed by the Nominations Committee and at the request of the Board of Management (whose responsibility this is), the Cologne local court (the competent court at the Company's registered office) appointed Dr Ulrich Dohle as his successor on the Supervisory Board in accordance with section 104 AktG with effect from 1 January 2019 until the end of the 2019 Annual General Meeting by means of a resolution dated 20 December 2018. In its request for the court to appoint Dr Dohle, the Board of Management complied with the recommendation in item 5.4.3 sentence 2 of the German Corporate Governance Code, according

to which a request for the court to appoint a supervisory board member should be limited to the period up to the next annual general meeting. His election by the Annual General Meeting is therefore required.

Mr Härter was elected by the Annual General Meeting of DEUTZ AG on 26 April 2018 for the period that runs until the end of the Annual General Meeting that decides whether to formally approve the actions of the Supervisory Board for the fourth financial year following his election to the Supervisory Board. According to clause 9 (5) of the Statutes, supplementary elections are conducted to cover the remaining term of a resigning member.

Furthermore, Dr Hermann Garbers is stepping down as a member of the Supervisory Board with effect from the end of the 2019 Annual General Meeting. The Annual General Meeting therefore needs to elect another shareholder representative for the Supervisory Board as his successor. Dr Garbers was also elected by the Annual General Meeting of DEUTZ AG on 26 April 2018 for the period ending at the Annual General Meeting that decides whether to formally approve the actions of the Supervisory Board for the fourth financial year following his election to the Supervisory Board. According to clause 9 (5) of the Statutes, supplementary elections are conducted to cover the remaining term of a resigning member.

Pursuant to section 96 (1) and section 101 (1) AktG in conjunction with section 1 (1) no. 1, section 6 (1), section 7 (1) sentence 1 no. 1, section 7 (2) no. 1 and section 7 (3) of the German Codetermination Act (MitbestG) as well as section 9 (1) of the Company's Statutes, the Supervisory Board consists of twelve members, with six shareholder representatives and six employee representatives; at least 30 per cent of the Supervisory Board members (i.e. at least four) must be female and at least 30 per cent (i.e. at least four) must be male. The approach of meeting the quota at overall Supervisory Board level was rejected as provided for in section 96 (2) sentence 3 AktG, so the minimum quota must therefore be met separately by the shareholder representatives and by the employee representatives. This means that at least two of the six shareholder representatives on the Supervisory Board must be female and at least two must be male.

The Supervisory Board proposes, on the recommendation of its Nominations Committee, the election of

a) Dr Ulrich Dohle, freelance management consultant, former Chief Executive Officer of Rolls-Royce Power Systems AG, Friedrichshafen, and former Managing Director of MTU Friedrichshafen GmbH, Friedrichshafen, resident in Nonnenhorn,

b) Dr Dietmar Voggenreiter, management consultant, Horváth & Partners Competence Center Automotive, Munich, former member of the Board of Management with responsibility for marketing and sales at AUDI AG, Ingolstadt, resident in Ingolstadt,

as shareholder representatives on the Supervisory Board with effect from the end of the Annual General Meeting on 30 April 2019 until the end of the Annual General Meeting that decides on the formal approval of the actions of the Supervisory Board for the 2022 financial year. These nominations are consistent with the targets set out by the Supervisory Board for its composition and with the requirements of the German Corporate Governance Code.

The Supervisory Board has satisfied itself that the proposed candidates will be able to devote the amount of time that is expected to be required.

The Supervisory Board is of the opinion that – within the meaning of item 5.4.2 of the German Corporate Governance Code – none of the candidates has any personal or business connection of relevance for the election decision of an objective shareholder, neither with DEUTZ AG nor with its group companies, the governing bodies of the Company, or any shareholder who directly or indirectly owns more than 10 per cent of the voting shares of DEUTZ AG. DEUTZ AG has no business relationships with Dr Dohle or Dr Voggenreiter.

It is intended that a separate ballot for each individual candidate be held at the Annual General Meeting. The Annual General Meeting is not bound by the proposed nominations for election.

The candidates proposed for election also act as members of other statutory supervisory boards or comparable German or

international supervisory bodies of private-sector companies in the following organisations:

a) Dr Ulrich Dohle

Membership of other statutory supervisory boards:

- None

Membership of comparable German or international supervisory bodies of private-sector companies:

- Chairman of the Supervisory Board of Benteler International AG, Salzburg, Austria
- Chairman of the Administrative Board of Index-Werke, Esslingen
- Member of the Advisory Board of the Prettl Family Foundation, Pfullingen
- Member of the Advisory Board of the FEV Group, Aachen

b) Dr Dietmar Voggenreiter

Membership of other statutory supervisory boards:

- None

Membership of comparable German or international supervisory bodies of private-sector companies:

- None

The candidates' résumés and summaries of relevant activities which they will be pursuing alongside their Supervisory Board membership are presented below and can also be found on our Company's website (www.deutz.com).

a) Dr Ulrich Dohle

resident in Nonnenhorn, freelance management consultant, former Chief Executive Officer of Rolls-Royce Power Systems AG, Friedrichshafen, and former Managing Director of MTU Friedrichshafen GmbH, Friedrichshafen

Personal information

Date of birth: 13 October 1953

Place of birth: Duisburg, Germany

Education

Studies of mechanical engineering at RWTH Aachen University, specialising in combustion engines

Degree: doctorate in engineering (Dr Ing) from RWTH Aachen University

Career history

- 1984 Joined Robert Bosch GmbH, Stuttgart as a process engineer
- 1985 Became a manufacturing group leader
- 1988 Robert Bosch Corporation USA, manufacturing departmental head at the Anderson plant, South Carolina
- 1992 Personal assistant to the Chairman of the Board of Management
- 1994 Bosch Ltd., UK technical plant manager, Cardiff, United Kingdom – ramp-up of a new generator family, establishment of lead plant function
- 1996 Bosch Corporation USA, head of manufacturing at Bosch Braking Systems – responsibility for production of vehicle braking systems at twelve sites in the United States, Mexico and Brazil
- 1998 Diesel systems divisional board member – responsible for production and development of high-pressure systems (common rail and others)
- 2003 Chairman of the diesel systems divisional board
- 2009 Moved to the Board of Management of Tognum AG / MTU Friedrichshafen (since 2014: Rolls-Royce Power Systems AG) – responsible for production, development, quality, purchasing
- 2013 Chairman of the Board of Management of Rolls-Royce Power Systems AG
- 2016 Also became a member of the Executive Leadership Team at Rolls-Royce plc, London

Since 2017 Freelance management consultant (Dohle Consulting)

Summary of relevant activities alongside Supervisory Board membership:

In addition to his work as a freelance management consultant, Dr Ing Ulrich Dohle currently serves as chairman of the Supervisory Board of Benteler International AG, Salzburg, Austria, chairman of the Administrative Board of Index-Werke, Esslingen, member of the Advisory Board of the Prettl Family Foundation, Pfullingen, member of the Advisory Board of the FEV Group, Aachen, and chairman of the Board of Governors of Ravensburg-Weingarten University of Applied Sciences.

b) Dr Dietmar Voggenreiter

resident in Ingolstadt, management consultant, Horváth & Partners Automotive Competence Center, Munich, former member of the Board of Management with responsibility for marketing and sales at AUDI AG, Ingolstadt

Personal information

Date of birth: 4 January 1969

Place of birth: Schwäbisch Hall, Germany

Education

Studies of business administration with a focus on technology at the University of Stuttgart

Degree: postgraduate degree in business administration (Diplom-Kaufmann) with a focus on technology

Doctorate (Dr rer. pol.) from the University of Stuttgart

Career history

1997 Senior consultant at Horváth & Partners GmbH, Stuttgart

1999 Principal and authorised signatory (Prokurist) at Horváth & Partner AG, Zurich, Switzerland; from 2000: also Head of the Automotive Industries Competence Center, Horváth & Partner, for Germany, Austria and Switzerland (DACH region)

2002 Head of Corporate Controlling at AUDI AG, Ingolstadt

2005	Head of Corporate Strategy at AUDI AG, Ingolstadt
2007	Head of Business in China at AUDI AG, Ingolstadt
2009	President of AUDI CHINA Enterprise Mgmt. Co. Ltd., Beijing, PR China; from 2013: also Executive Vice President for China at AUDI AG, Ingolstadt
2015	Member of the Board of Management with responsibility for marketing and sales at AUDI AG, Ingolstadt
Since 2018	Senior advisor at Horváth & Partners Automotive Competence Center, Munich

Summary of relevant activities alongside Supervisory Board membership:

Dr Dietmar Voggenreiter's main occupation is management consultant.

II. REQUIREMENTS FOR ATTENDANCE AT THE ANNUAL GENERAL MEETING AND THE EXERCISE OF VOTING RIGHTS

1. Total number of shares and voting rights

The issued capital of the Company amounting to €308,978,241.98 was divided into 120,861,783 no-par-value bearer shares on the date on which this Annual General Meeting was convened. Each share confers one vote. All the shares are of the same type. The Company held no treasury shares on the date on which this Annual General Meeting was convened.

2. Requirements for attendance at the Annual General Meeting and the exercise of voting rights

Only those shareholders who have, prior to the Annual General Meeting, registered with the Company and provided proof of entitlement to attend the Annual General Meeting and exercise their voting rights will be entitled to attend the Annual General Meeting and exercise their voting rights.

The proof of entitlement to attend the Annual General Meeting and exercise voting rights must relate to such status as at the start of the 21st day before the Annual General Meeting, i.e. as at **00.00 hours on 9 April 2019 (the proof of entitlement reference date)**. A specific proof of shareholding issued by the custodian in writing (as defined in section 126b of the German Civil Code (BGB)) in German or English will suffice as proof of entitlement.

Registration together with proof of entitlement to attend the Annual General Meeting and exercise voting rights must reach the Company via the following address in text form (as defined in section 126b BGB) in either German or English no later than **24.00 hours on 23 April 2019**.

DEUTZ AG
c/o Deutsche Bank AG
Securities Production
General Meetings
Postfach 20 01 07
60605 Frankfurt am Main
Germany
Fax: +49 (0)69 120 128 6045
Email: wp.hv@db-is.com

Admission cards for attendance at the Annual General Meeting will be sent to shareholders provided the Company has received their registration by the deadline and seen proof of their shareholdings. We would ask shareholders to request an admission card from their custodian as early as possible so that they receive their admission cards in good time. In this case, the custodian will carry out the necessary registration and send the required proof of shareholding.

3. Importance of the proof of entitlement reference date

The proof of entitlement reference date is the critical date regarding the number of persons with the right to attend and exercise voting rights at the Annual General Meeting. Only those who have provided proof that they are shareholders as at the proof of entitlement reference date qualify as shareholders of the Company who can attend the Annual General Meeting and exercise voting rights. Changes in shareholdings after the proof of entitlement reference date are disregarded for this purpose. Shareholders who have

acquired their shares after the reference date are therefore not entitled to attend the Annual General Meeting or exercise voting rights. This does not affect the right of a seller to appoint the buyer as a proxy. Shareholders who have duly registered and provided the relevant proof are entitled to attend the Annual General Meeting and exercise their voting rights even if they have sold the shares after the proof of entitlement reference date. This date has no effect on the marketability of shares and is of no relevance as far as any entitlement to dividends is concerned.

4. Procedure for voting by proxy

Shareholders who do not wish to attend the Annual General Meeting in person may elect to have their voting rights exercised by a proxy e.g. by a bank, shareholder association or by the voting proxy nominated by DEUTZ AG. In this case too, registration and submission of the proof of entitlement to attend the Annual General Meeting and exercise a voting right is also required as specified in no. 2. If a shareholder appoints more than one proxy, the Company is entitled to reject one or more of these proxies.

The issue or cancellation of proxies, together with the proof of authority, must be submitted to the Company in text form (as defined in section 126b BGB) unless a bank, equivalent institution or company (section 135 (10), section 125 (5) AktG), shareholder association or other equivalent person or entity within the meaning of section 135 (8) AktG is appointed as proxy.

If banks, equivalent institutions or companies (section 135 (10), section 125 (5) AktG), shareholder associations or other equivalent persons or entities within the meaning of section 135 (8) AktG are appointed as proxies to exercise voting rights, the proxies must merely retain the proxy declaration in a verifiable form; this proxy declaration must be complete and must only contain declarations relating to the exercise of voting rights. In such cases, shareholders are requested to consult the entity to be appointed as proxy in good time in order to ensure that the entity's requirements as regards the form of proxy are satisfied.

Shareholders wishing to appoint a proxy who is not a bank or equivalent person or association (including, but not

limited to, shareholder associations) within the meaning of section 135 (8) or section 135 (10) in conjunction with section 125 (5) AktG may do so using the form provided by the Company for this purpose. This form will be sent to properly registered persons together with their admission cards. There is no obligation to use the form provided by the Company. Shareholders may appoint proxies by other means, provided that the required formalities are observed.

The communication channels listed below are provided for notifying the Company of a proxy appointment, for cancelling such an appointment and for submitting proof of the appointment of a proxy, in particular electronically (**‘communication channels’**).

DEUTZ AG
c/o Computershare Operations Center
80249 Munich
Germany
Tel: +49 (0)89 309 037 4675
Email: deutz-hv2019@computershare.de

An authorised proxy may also provide proof of the issue of authorisation on the day of the Annual General Meeting to the persons checking attendance cards at the entrance to the meeting.

DEUTZ AG also offers shareholders who are unable to attend the Annual General Meeting in person the option of being represented at the Annual General Meeting by employees of the Company – as proxies – who will then act in accordance with the instructions of the shareholder concerned. If a shareholder appoints as a proxy one of the proxies nominated by the Company for this purpose, the shareholder must issue instructions to the proxy for the exercise of his/her voting rights in respect of each individual agenda item that has been announced. Unless these instructions are issued, the proxies appointed by the Company will not represent the relevant votes. The persons nominated by the Company to act as proxies on behalf of shareholders are under an obligation to vote in accordance with the instructions from the shareholders concerned. Shareholders are still entitled to attend the Annual General Meeting in person even if they have appointed a proxy nominated by the Company and instructed the proxy on how to vote. If a shareholder or his/

her representative registers in person at the entrance to the Meeting, the proxy authorisation and instructions given to the proxy nominated by the Company will be deemed cancelled.

The proxy form sent to shareholders with the attendance card may also be used to authorise a proxy nominated by the Company and to issue instructions to this proxy. Proxy authorisations with instructions must be submitted in text form (as defined in section 126b BGB). Proxy authorisations with instructions must be sent by post, fax or email to reach the following address by no later than 24.00 hours on **26 April 2019**:

DEUTZ AG
c/o Computershare Operations Center
80249 Munich
Germany
Fax: +49 (0)89 309 037 4675
Email: deutz-hv2019@computershare.de

Further details on attending the Annual General Meeting and on issuing proxy authorisations and instructions will be sent to shareholders together with the admission card.

5. Requests for additions to the agenda, motions, nominations for election, requests for information

5.1 Requests for additions to the agenda submitted by a minority pursuant to section 122 (2) AktG

Shareholders whose shareholdings together account for one twentieth or more of the issued capital or a proportion equivalent to €500,000 of the issued capital or more may request that items be added to the agenda and be duly published. Each new item must be accompanied by the reasons for the item or a proposed resolution. The request must be submitted in writing to the Board of Management of DEUTZ AG.

The persons submitting the request must prove that they have held the shares for at least 90 days prior to the receipt of the request and that they will continue to hold the shares until the Board of Management has decided upon the request. Please refer to the rules in section 70 AktG about calculating the length of time that shares have been held. Appropriate

confirmation from the custodian will suffice as proof.

Requests for additions to the agenda must reach the Company by no later than **24.00 hours on 30 March 2019**. Please send any such requests to the following address:

DEUTZ AG
Board of Management
Ottostrasse 1
51149 Cologne (Porz-Eil)
Germany

Unless they have already been published with the notice of the Annual General Meeting, any new additions to the agenda will be published on receipt of the request without delay in the German Federal Gazette and in media that can be assumed to distribute the information throughout the whole of the European Union. They will also be published on the DEUTZ AG website at www.deutz.com/en/investor-relations/annual-general-meeting/2019/ and notified to shareholders.

5.2 Motions and nominations for election from shareholders in accordance with section 126 (1) and section 127 AktG

Any shareholder has the right to submit motions and nominations for election in respect of items on the agenda, as well as motions in respect of the rules of procedure for the Annual General Meeting, without making any prior notification or publication, or taking any other particular action in that regard.

Counterproposals within the meaning of section 126 AktG and nominations for election within the meaning of section 127 AktG – including the name of the shareholder, any justification that is based on legal requirements (not required for nominations for election) and any response from the management – will be made available by the Company on the DEUTZ AG website at www.deutz.com/en/investor-relations/annual-general-meeting/2019/, provided that the shareholder sends them to the following address at least 14 days before the Meeting, i.e. by no later than **24.00 hours on 15 April 2019**.

DEUTZ AG
Investor Relations
Ottostrasse 1
51149 Cologne (Porz-Eil)
Germany
Fax: +49 (0)221 822 152 491
Email: ir@deutz.com

The Company may decline to make a counterproposal and the reasons for the counterproposal available on its website if one of the criteria for exclusion as specified by section 126 (2) sentence 1 AktG is deemed to be met, e. g. because the counterproposal would lead to a decision by the Annual General Meeting that would be in contravention of the law or the Statutes. The reasons for a counterproposal do not need to be made available if the text amounts to more than 5,000 characters in total.

The aforementioned rules apply mutatis mutandis to any proposal by a shareholder concerning the election of members of the Supervisory Board or the appointment of auditors. The Board of Management does not have to make a nomination for election available if the nomination does not include the information pursuant to section 127 sentence 3 AktG in conjunction with section 124 (3) sentence 4 and section 125 (1) sentence 5 AktG.

Shareholders are requested to include proof of their status as a shareholder when they send in their counterproposal or nomination for election. Counterproposals – including those sent to the Company prior to the Annual General Meeting – can only be submitted with legal effect at the Annual General Meeting itself. The same applies mutatis mutandis to election nominations. This does not affect the rights of any shareholder to submit counterproposals or election nominations during the Annual General Meeting, even if they have not been sent to the Company by the appointed deadline prior to the meeting.

5.3 Shareholders' right to information pursuant to section 131 (1) AktG and section 293g (3) AktG

At the request of any shareholder at the Annual General Meeting, the Board of Management must provide information on the affairs of the Company including the legal and

business relationships with affiliated companies as well as on the position of the Group and the entities included in the consolidated financial statements insofar as this is required for a proper assessment of the subject matter on the agenda and there is no right to withhold such information.

6. Publication of information on the website

The following information is available on the DEUTZ AG website at www.deutz.com/en/investor-relations/annual-general-meeting/2019/ in accordance with section 124a AktG:

- This notice of the Annual General Meeting;
- Explanation as to why there is no voting on the subject matter under agenda item 1;
- The documents to be made available to the Annual General Meeting;
- The total number of shares and voting rights on the date of the notice of the Annual General Meeting;
- Any requests from shareholders for additions to the agenda pursuant to section 122 (2) AktG received by the Company after the notice of the Annual General Meeting was issued.

Any other pertinent information – such as counterproposals and nominations for election received from shareholders and further explanatory notes on the shareholders' right to information described under point 5.3 – will be made available on the Company's aforementioned website.

7. Live broadcast of the speech of the Chairman of the Board of Management

The speech of the Chairman of the Board of Management at the start of the Annual General Meeting will be broadcast live on the internet. A recording of the speech will be made available at <https://www.deutz.com/en/investor-relations/annual-general-meeting/2019/> after the Annual General Meeting.

8. Information to be made available

The adopted annual financial statements of DEUTZ AG, the approved consolidated financial statements and the combined management report for DEUTZ AG and the Group for the 2018 financial year, the explanatory reports of the Board of Management relating to the disclosures pursuant to section 289a (1) and section 315a (1) in conjunction with section 294 (4) HGB, and the report of the Supervisory Board for the 2018 financial year will be available for inspection by shareholders during regular business hours at the offices of DEUTZ AG, Ottostrasse 1, 51149 Cologne (Porz-Eil) and made available on the DEUTZ AG website at www.deutz.com/en/investor-relations/annual-general-meeting/2019/ from the date on which the Annual General Meeting is convened. On request, a copy of the aforementioned documents will be sent to any shareholder without delay and free of charge.

9. Data protection information for shareholders and their representatives

DEUTZ AG processes personal data as a controller within the meaning of Article 4 No. 7 of the General Data Protection Regulation (GDPR) in order to enable shareholders and their representatives to participate in the Annual General Meeting and exercise their rights at the Annual General Meeting. Such processing also enables DEUTZ AG to fulfil its other obligations as a controller under stock-corporation law (e. g. publication and disclosure obligations). Data is deemed to be personal data if it relates to an individual. The pertinent data protection rules that apply in Germany are satisfied.

The controller can be contacted as follows:

DEUTZ AG
Mr Werner Becker
Ottostrasse 1
51149 Cologne (Porz-Eil)
Germany
Tel: +49 (0)221 822 6702
Fax: +49 (0)221 822 156 702
Email: datenschutz@deutz.com

The following items of personal data are processed in respect of each shareholder and each person who has been authorised by a shareholder to exercise, in his or her own name, the shareholder's voting rights attaching to shares: last name and first name, address, email address if applicable (if supplied or known), number of shares, class of share, type of shareholding (own shareholding [Eigenbesitz], third-party shareholding [Fremdbesitz] or proxy shareholding [Vollmachtsbesitz]) and admission card number.

The following personal data is processed in relation to a shareholder's representative: last name and first name, address.

If this personal data is not sent to us by the shareholder or the shareholder's representative when registering for the Annual General Meeting, when participating in the Annual General Meeting, when submitting a request for additions to the agenda pursuant to section 122 AktG or when sending in a counterproposal or nomination for election pursuant to sections 126 and 127 AktG, the custodian bank of the shareholder in question will send us this personal data.

If counterproposals or nominations for election pursuant to sections 126 and 127 AktG are submitted, they will be made available on the Company's website, i.e. publicly, together with the name of the shareholder concerned, the reasons for the counterproposal or nomination for election and any comment by the management of the Company.

In accordance with section 129 AktG, the attendance list must be made accessible to all attendees at the Annual General Meeting before the first vote. As required by section 129 AktG, the attendance list contains the personal data specified in section 129 for the attendees at the Annual General Meeting and for the shareholders represented, including name and place of residence, the number of shares represented by each attendee and the class of such shares. On request, any shareholder must be permitted to inspect the attendance list for a period of two years after the Annual General Meeting.

The personal data is stored in accordance with statutory requirements and is deleted once the relevant record retention requirements no longer apply.

The processing of personal data is essential to participation in the Annual General Meeting and to the exercising of the shareholder's rights. The legal basis for processing is Article 6 (1) c) GDPR.

The service providers engaged by the Company to organise the Annual General Meeting receive from the Company only the personal data that they need to perform the services for which they have been engaged, and they process the data solely in accordance with the instructions given by the Company as controller.

Provided the relevant statutory requirements are met, data subjects have a right of access (Article 15 GDPR), right to rectification (Article 16 GDPR), right to restriction (Article 18 GDPR), right to object (Article 21 GDPR), right to portability (Article 20 GDPR) and right to erasure (Article 17 GDPR) in respect of their personal data. Data subjects may assert these rights free of charge vis-à-vis DEUTZ AG using the following contact details:

DEUTZ AG
Mr Werner Becker
Ottostrasse 1
51149 Cologne (Porz-Eil)
Germany
Tel: +49 (0)221 822 6702
Fax: +49 (0)221 822 156 702
Email: datenschutz@deutz.com

Shareholders and their representatives have a right to lodge a complaint with the data protection supervisory authority pursuant to Article 77 GDPR. Shareholders and their representatives can also contact our data protection officer using the contact details provided above.

Cologne, March 2019
DEUTZ AG
The Board of Management



GETTING THERE

By car

Please follow the green signs marked Koelnmesse. These will take you directly to the designated car park at Congress-Centrum Ost.

By train

Congress-Centrum Ost is a short, well-signposted walk from Köln Messe/Deutz station (about 350m). If your train arrives at Cologne central station (Hauptbahnhof), take the S6 suburban railway (in the direction of Essen), the S13 (in the direction of Troisdorf Bahnhof), the S11 (in the direction of Bergisch Gladbach), the regional express RE (in the direction of Koblenz or Bahnhof Köln Messe/Deutz or Hamm (Westf.) Bahnhof) or the regional train RB (in the direction of Oberbarmen Bahnhof or Overath Bahnhof). These will all stop at Köln Messe/Deutz. Congress-Centrum Ost is also a short, well-signposted walk from Deutz station (about 350m).

By tram

Take tram line 1 (in the direction of Bensberg), 3 (in the direction of Thielenbruch), 4 (in the direction of Schlebusch) or 9 (in the direction of Königsforst). They all stop either at 'Koelnmesse/Osthallen', which is right in front of Congress-Centrum Ost, or at Köln-Deutz station.

By air

From Cologne/Bonn airport, take the S13 suburban railway and get off at 'Deutz/Messe' (journey time about 15 minutes). From there, the footpath to Congress-Centrum Ost is clearly signposted.

Low-emission zone

Please note: The centre of Cologne has been a designated low-emission zone since 1 January 2008. Only vehicles in emissions groups 2 to 4 that display the appropriate disc are permitted to drive inside this zone. For more information, visit <http://www.stadt-koeln.de/leben-in-koeln/umwelt-tiere/luft-umweltzone/die-koelner-umweltzone>.